

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	aring Limited				
	Pa Shun Pharmaceutical International Holdings Limited 2 November 2015				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>574</u> Des	scription :	PASHUN F	PHARMA		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
(2) Stock code : Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

31/10/2015

2. Preference Shares

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : Descr	iption :		
	iption : No. of other classes of shares	Par value (State currency)	capital
Stock code : Descr	No. of other	(State	Authorised share capital (State currency)
	No. of other	(State	capital

Total authorised share capital at the end of the month (State currency): HK\$2,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,000,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durin	g the month		thereto	as at close of the mont	
(dd/mm/yyyy) and —							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$							
Meeting approved							
(/ /)							
Ordinary shares							
(Note 1)							
2.Exercise Price							
HK\$							
Meeting approved							
(/ /)							
Ordinary shares							
(Note 1)							
3.Exercise Price							
HK\$							
Meeting approved							
(/ /)							
Ordinary shares							
(Note 1)							
(1,000 1)		Tot	al A. (Ordin	ary charec)			
		100					
				Other class)			
				Julei Class)			
Total funds raised dur options (State currence		trom exercise of					
	• /						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//) Stock sode (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	, ,				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)				
(/ /)			\longrightarrow		
Stock code (if listed)			`		
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					_
	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	once shares) Other class)		-
		((- \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

(Oth	er Movements in Issu	ued Share Capital							
		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•	Y.	Rights issue								
	`			Class of shares issuable (Note 1)	-			_		
			At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
ŀ										
				Class of shares issuable (Note 1)	-					
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				_					-	
ŀ										
				Class of shares issuable (Note 1)	-			_		
	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
					/					
						\				
								$\overline{}$		
				Class of shares issuable (Note 1)	-			_ `		
4	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	$\overline{}$

	Type of Issue			For M	Iain]	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
₹.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment		/			
		At price currency ——	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/			
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /)		

	For Main Bo	pard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto the month issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable (Note 1)	
	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ / (dd/mm/yyyy))
	Total E. (Ordinary sha (Preference sha (Other cl	ares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	ıre Capital").)

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Remarks (if any):
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Submitted by: <u>Tricor Investor Services Limited</u>
Title: Branch share registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.