

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Pa Shun Pharmaceutical International Holdings Limited 5/4/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>574</u> Descri	PASHUN F	PHARMA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
(2) Stock code : Descri	ption : <u> </u>		
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000			<u> </u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,000,000,000			

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes	of the Issuer)	
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Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durin	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
·						
Meeting						
approved						
Ordinary shares						
(Note 1)		·				
2 Eversion Dries						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares		<u> </u>				
(Note 1)						
		Tota	A. (Ordina	ry shares)		
				e shares)		
			(Ot	her class)		
Total funds raised d	luring the mo	onth from exerci	se			
of options (State cu						

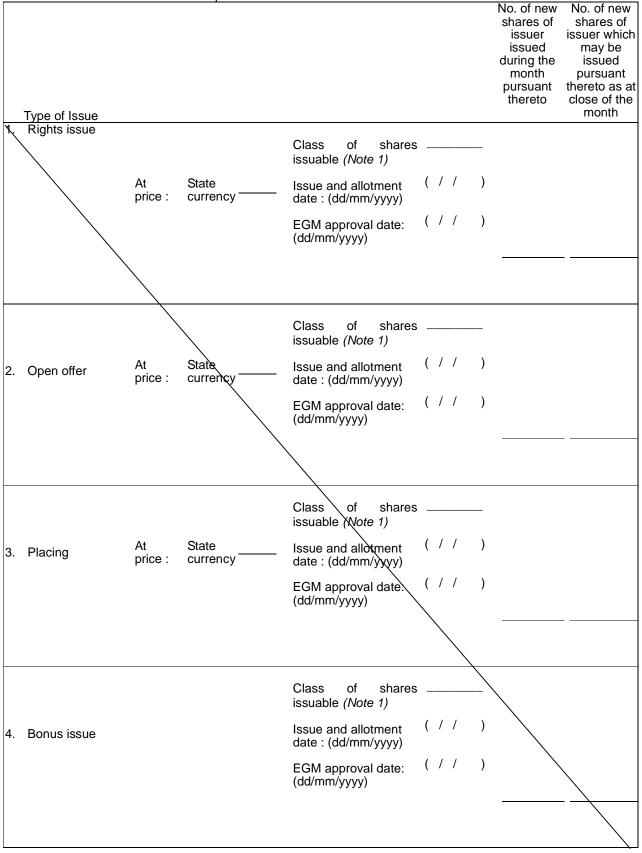
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
\\	\backslash					
(/ /) Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price	\rightarrow					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /)		/				
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash	、		
(if applicable)				\backslash		
1	(/ /)				
4				\backslash		
(/ /) Stock code (if listed)				\backslash		
Class of shares					\backslash	
issuable (Note 1) Subscription price						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	()				\backslash
(300/1111/ yyyy)]				\mathbf{n}
		Total B	. (Ordina	ary shares)		<u> </u>
			(Preieren) (O	ce shares)		- \
			(0			- \

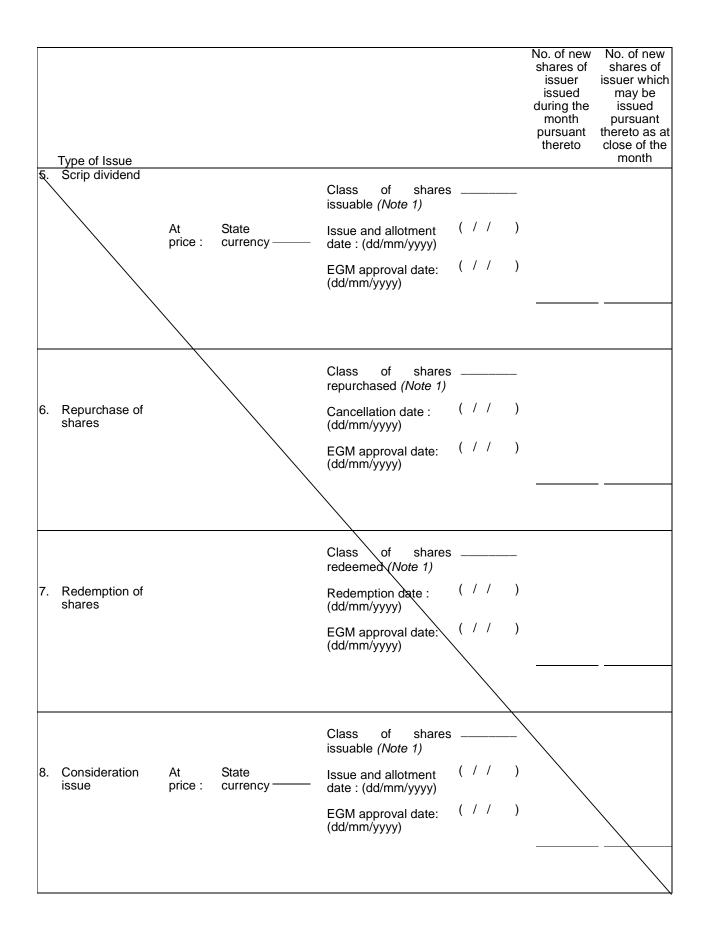
Convertibles	i.e.	Convertible into	Shares of	the Issuer	which are	to be Listed)	

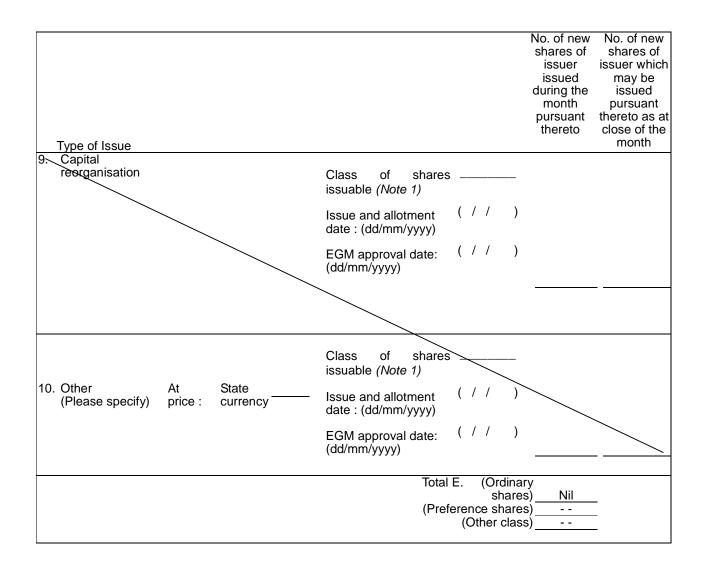
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		_ \				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	vrv sharos)		
		1	(Preferen	ce shares) ther class)		

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
shares (Note 1)		
2		
(/ /) shares (Note 1)	-	
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		· · · · · · · · · · · · · · · · · · ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.