

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Pa Shun Pharmaceutical International Holdings Limited 3/2/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>574</u> Descri	PASHUN F	PHARMA	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
(2) Stock code : Descri	ption : <u> </u>		
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,000,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	the Issuer)				
Particulars of share option scheme					the month pursuant	issuer which may be issued pursuant	
including EGM approval date		Movement durin	g the month		thereto	thereto as at close of the month	
(dd/mm/yyyy) and						the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$ 0.60							
Adopted on							
(26/5/2015)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000	
(Note 1)							
2.Exercise Price							
HK\$							
Meeting							
approved							
Ordinary shares							
(Note 1)			<u> </u>				
3.Exercise Price							
HK\$							
<u> </u>							
Meeting							
approved							
(/ /)							
Ordinary shares							
(Note 1)							
		Total	A. (Ordina				
			(Preferenc	,			
			•	her class)			
Total funds raised d of options (State cu		nth from exercis	e	Nil			

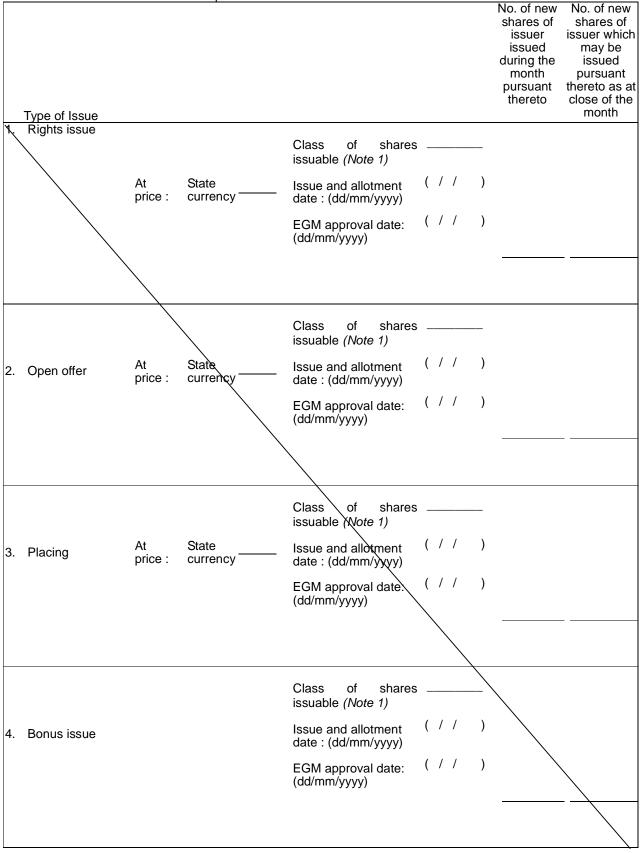
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Stockpode (if listed) Class of shares issuable (Note 1) Subscription price EGM approval state (if applicable) (cd/mm/yyyy) 2.		Currency of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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3.	(if applicable)	(/ /					
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EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	EGM approval date					\backslash	
Total B. (Ordinary shares) (Preference shares)		(/ /)				\backslash
(Preference shares)			Total P	(Ordina	ary shares)		\mathbf{n}
(Other class)			iulai D	(Preferen	ice shares)		- \
				(C	other class)		

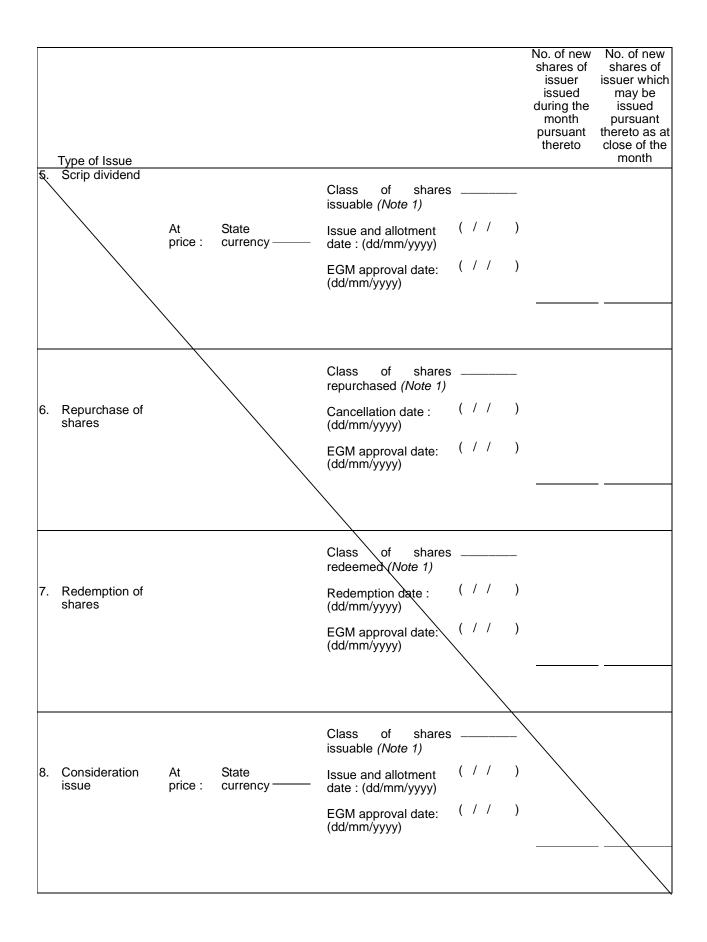
Convertibles	(i.e.	Convertible	into	Shares	of the	Issuer	which	are	to be L	isted)
										-

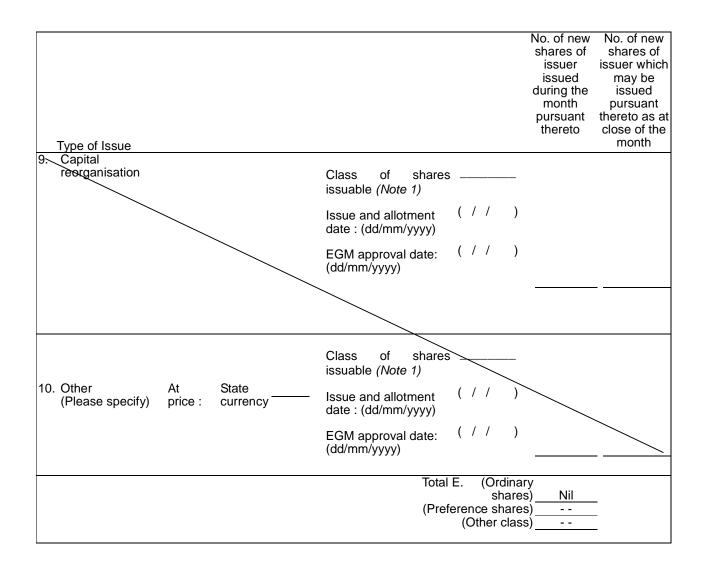
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible Bonds						
(Reference is made to						
announcements dated						
15 December 2016 and						
29 December 2016	HKD	72,000,000	Nil	72,000,000	Nil	120,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A Ordinary HK\$0.6					
AGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	(1/6/2016)					
(Reference is made to						
announcements dated						
15 December 2016 and						
29 December 2016	— НКD	48,000,000	Nil	48,000,000	Nil	40,000,000
Stock code (if listed)	<u></u>	40,000,000		40,000,000		40,000,000
Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3.	Ordinary HK\$1.2 (1/6/2016)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				ary shares) ce shares) ther class)	Nil N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.