

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Pa Shur 1/3/2017	n Pharmaceutical I 7	nternational I	Holdings Limited		
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>574</u>	_Descrip	otion:	PASHUN F	PHARMA		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
(2) Stock code : <u></u>	_Descrip	otion : <u></u>		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

28/2/2017

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		·	
Increase/(decrease)		-	
Balance at close of the month		·	
3. Other Classes of Shares			
Stock code : <u></u> Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(State	

HK\$2,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1) (2)		-	classes of shares		
Balance at close of preceding month	1,000,000,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,000,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement durir	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granteu	Exercised	Cancelled	Lapseu		
HK\$ 0.60						
Adopted on						
(26/5/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
2.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
, ,		Total	A. (Ordina	ry shares)	Nil	
				ce shares)		
				her class)		
Total funds raised do of options (State cu		nth from exercis	se	Nil		
, ,	• •					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	·					
(/ /)		 		· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(, ,	,				
						<u>-</u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ice shares)		-
			(O	other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at thereto as at pursuant Currency of close of Converted Amount at close of the thereto amount preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (Reference is made to announcements dated 15 December 2016 and 29 December 2016 HKD 72.000.000 Nil 72,000,000 Nil 120.000.000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.6 AGM approval date (if applicable) (dd/mm/yyyy)) (1/6/2016)2. Convertible Bonds (Reference is made to announcements dated 15 December 2016 and 29 December 2016 HKD 48,000,000 Nil 48,000,000 Nil 40,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.2 AGM approval date (if applicable) (1/6/2016)(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ / shares (Note	<u>)</u> 1)	
2.		
shares (Note	<u>)</u> 1)	
3.		
(/ / shares (Note	1)	
Total D. (Ordinary share:		
(Preference share: (Other class		

Ot	her Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.	Rights issue							
`				Class of shares issuable (Note 1)				
		At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						$\overline{}$		
				Class of shares issuable (Note 1)		\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>Nil</u> s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

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Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.