

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Pa Shun International Holdings Limited 1/3/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>574</u> Descrip	otion :	PASHUN	I INT'L
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.001	HK\$2,000,000.00
(2) Stock code :Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,064,564,000			<u> </u>
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,064,564,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	the Issuer)					
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant		
including EGM approval date		Movement durin	g the month		thereto	thereto as at close of the month		
(dd/mm/yyyy) and						the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Exercise Price								
HK\$ 0.60								
Adopted on								
(26/5/2015)								
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000		
(Note 1)								
2.Exercise Price								
HK\$								
Meeting								
approved								
Ordinary shares								
(Note 1)			<u> </u>					
3.Exercise Price								
HK\$								
<u> </u>								
Meeting								
approved								
(/ /)								
Ordinary shares								
(Note 1)								
		Total	A. (Ordina					
			(Preferenc	,				
			•	her class)				
Total funds raised d of options (State cu		nth from exercis	e	Nil				

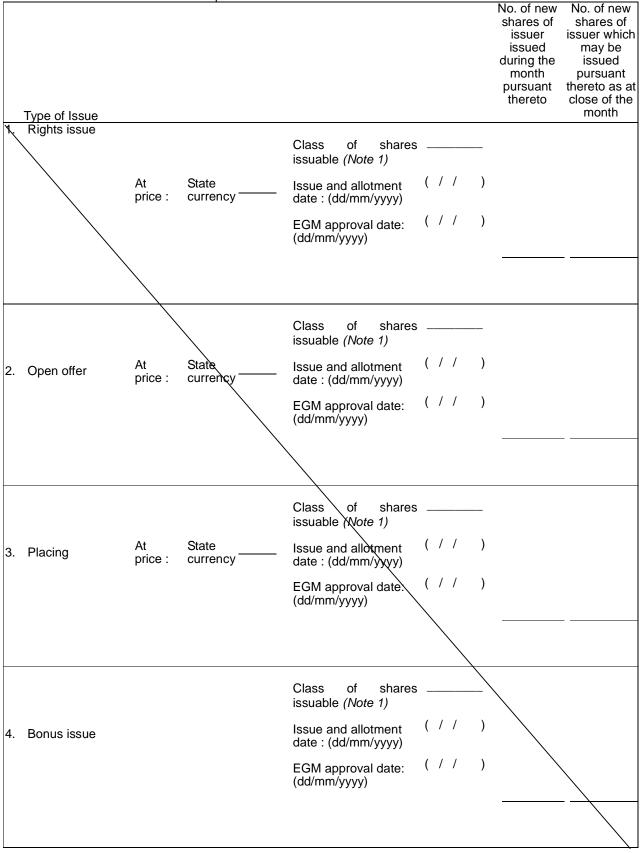
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price		\				
(if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)		\				
Stock code (if listed) Class of shares			\backslash			
icouchla (Note 1)						
Subscription price			\backslash			
(if applicable)						
1	(/ /)				
4				$\langle \rangle$		
(/ /) Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Subscription price					\backslash	
(if applicable)	()				
(do/mm/yyyy)	(/ /)				\mathbf{i}
		Total B	. (Ordina	ary shares)		<u> </u>
			(C)	ce shares)		- \
			,0			- \

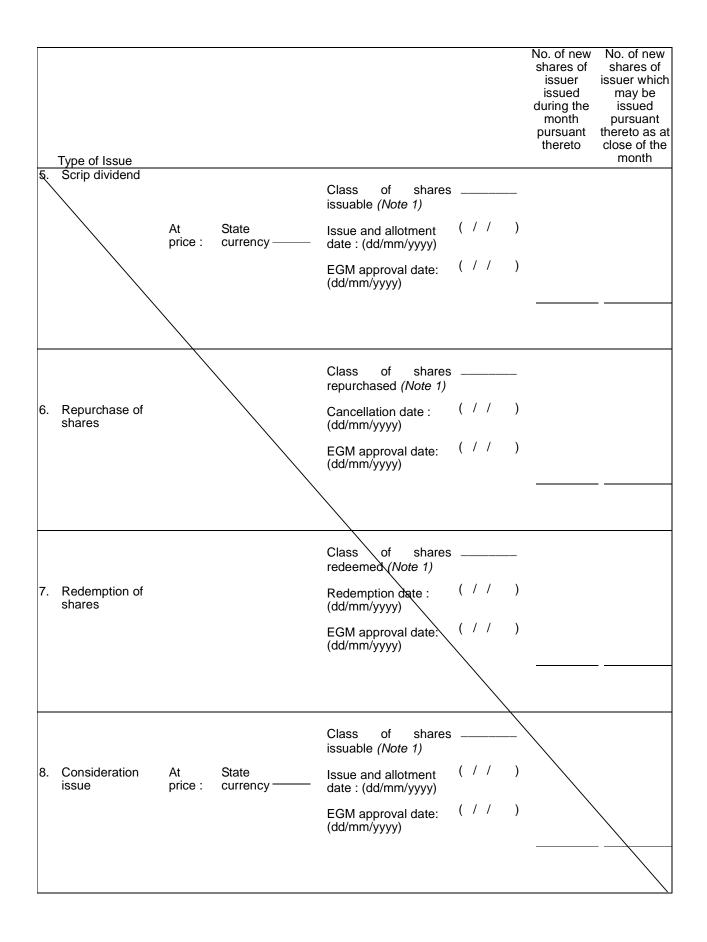
Convertibles	(i.e.	Convertible	into	Shares	of the	Issuer	which	are	to be L	isted)

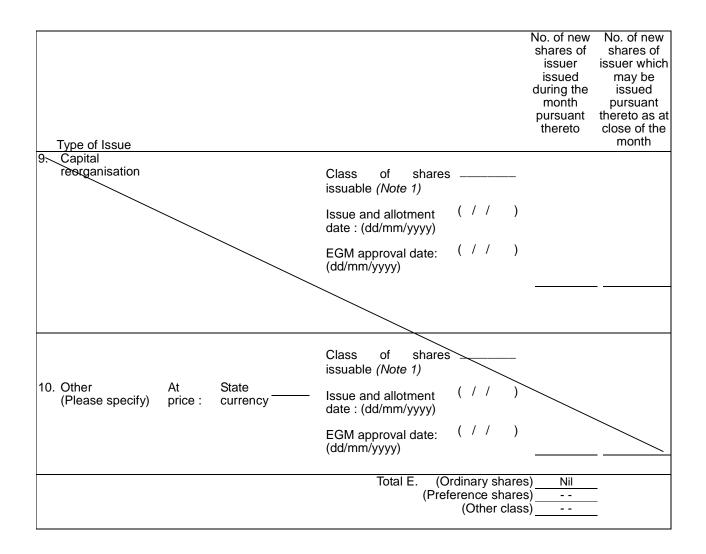
Ì	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible Bonds						
(Reference is made to						
announcements dated						
15 December 2016 and						
29 December 2016)	HKD	72,000,000	Nil	72,000,000	Nil	120,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$0.6					
AGM approval date	пкф0.0					
(if applicable) (dd/mm/yyyy))	(1/6/2016)					
2. Convertible Bonds						
(Reference is made to						
announcements dated						
15 December 2016,						
29 December 2016						
and 20 July 2017)		48,000,000	Nil	48,000,000	Nil	80,000,000
Stock code (if listed)	<u></u>	10,000,000		10,000,000		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(1/6/2016)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 4.	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				•	
			Total C. (Ordina		Nil	_
				ice shares)	N/A	_
			(C	other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.