



## 2. Preference Shares

|  |                                |  |  |
|--|--------------------------------|--|--|
| Stock code : <u>  --  </u> Description : <u>  --  </u> |                                |  |  |
|  | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | _____                          | _____                                      | _____  |
| Increase/(decrease)                                    | _____                          |  | _____  |
| Balance at close of the month                          | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|  |                                      |  |  |
|--|--------------------------------------|--|--|
| Stock code : <u>  --  </u> Description : <u>  --  </u> |                                      |  |  |
|  | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | _____                                | _____                                      | _____  |
| Increase/(decrease)                                    | _____                                |  | _____  |
| Balance at close of the month                          | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$2,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>1,064,564,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>1,064,564,000</u>   | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1.Exercise Price<br>HK\$ 0.60  |                           |            |                            |            |  |   |
| Adopted on<br>(26/5/2015)  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>100,000,000</u>  |
| 2.Exercise Price<br>HK\$   |                           |            |                            |            |  |   |
| Meeting approved<br>( / / )  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  |                           |            |                            |            |  |   |
| 3.Exercise Price<br>HK\$   |                           |            |                            |            |  |   |
| Meeting approved<br>( / / )  |                           |            |                            |            |  |   |
| Ordinary shares<br>(Note 1)  |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>--</u>  |   |
|  |                           |            | (Other class)              |            | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Bonds<br>(Reference is made to announcements dated 15 December 2016 and 29 December 2016)               | HKD                            | 72,000,000                         | Nil                        | 72,000,000                   | Nil  | 120,000,000   |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.6                        |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)   | (1/6/2016)                     |                                    |                            |                              |  |   |
| 2. Convertible Bonds<br>(Reference is made to announcements dated 15 December 2016, 29 December 2016 and 20 July 2017) | HKD                            | 48,000,000                         | Nil                        | 48,000,000                   | Nil  | 80,000,000  |
| Stock code (if listed)   | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.6                        |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)   | (1/6/2016)                     |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------|----------------------|---|---|-------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 4.            | Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )     | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )          | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____   | _____ |



| Type of Issue              |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|---|--|---|
| 9. Capital reorganisation  |            |   |  |   |
|                            |            | Class of shares issuable (Note 1) _____         |  |   |
|                            |            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                            |            | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|                            |            |   | _____  | _____   |
| 10. Other (Please specify) | At price : | State currency _____                            | Class of shares issuable (Note 1) _____                              |   |
|                            |            |   | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            |            |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                            |            |   |  | _____   |
|                            |            |   | Total E. (Ordinary shares)   | Nil   |
|                            |            |   | (Preference shares)  | --  |
|                            |            |   | (Other class)  | --  |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | --  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | --  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | --  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

