

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |
|----------------|
| Date Submitted |

Pa Shun International Holdings Limited 4/7/2018

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>574</u> Descrip | PASHUN                 | N INT'L                          |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 2,000,000,000          | <u>HK\$0.001</u>                 | HK\$2,000,000.00                                |
| Increase/(decrease)                 | 3,000,000,000*         |                                  | HK\$3,000,000.00*                               |
| Balance at close of the month       | 5,000,000,000          | <u>HK\$0.001</u>                 | HK\$5,000,000.00                                |
| (2) Stock code : <u></u> Descrip    | otion : <u></u>        |                                  |   |
|                                     | No. of ordinary shares |                                  | capital   |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code : Desc                 | cription : <u></u>             |                                  |  |
|-----------------------------------|--------------------------------|----------------------------------|--|
|                                   | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mon | .th                            |                                  |  |
| Increase/(decrease)               |                                | -                                |  |
| Balance at close of the month     |                                |                                  |  |

## 3. Other Classes of Shares

| Stock code : <u></u> Descrip        | otion : <u></u>                      |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                                      |                                  |  |
| Increase/(decrease)                 |                                      | -                                |  |
| Balance at close of the month       |                                      |                                  |  |

Total authorised share capital at the end of the month (State currency):

HK\$5,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other      |  |
|--|---------------|-------------|------------------|-------------------|--|
|  | (1)           | (2)         | shares           | classes of shares |  |
| Balance at close of<br>preceding month   | 1,064,564,000 |             |                  |                   |  |
| Increase/ (decrease)<br>during the month | Nil           |             |                  |                   |  |
| Balance at close of the month            | 1,064,564,000 |             |                  |                   |  |

III. Details of Movements in Issued Share Capital

| approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable       the month         I.Exercise Price<br>HK\$ 0.60       Granted       Exercised       Cancelled       Lapsed         Adopted on<br>(26/5/2015)       Nil       Nil       Nil       Nil       100,000,000         Ordinary shares       Nil       Nil       Nil       Nil       100,000,000         (Note 1)       2.Exercise Price       HK\$  | Share Options (und   | er Share Op | tion Schemes o   | f the Issuer) |   |  |             |
|---|--|-------------|------------------|---------------|---|--|-------------|
| (dd/mm/yyyy) and<br>class of shares<br>issuable       Granted       Exercised       Cancelled       Lapsed         1.Exercise Price       HK\$ 0.60   | share option<br>scheme<br>including EGM Movement during the mont |             | ng the month     |               | issuer issued during the month pursuant | issuer which may be<br>issued pursuant<br>thereto as at close of |             |
| 1. Exercise Price         HK\$ 0.60         Adopted on         (26/5/2015)         Ordinary shares         Nil       Nil         Nil       Nil         Ordinary shares         Nil       Nil         Nil       Nil         2. Exercise Price         HK\$         Meeting         approved         (1 / 1)         Ordinary shares         (Note 1)         3. Exercise Price         HK\$         Meeting         approved         (1 / 1)         3. Exercise Price         HK\$         Meeting         approved         (1 / 1)         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Note 1)         Total A. (Ordinary shares)         (Other class)         (Other class)         Ordinary shares         (Other class)         Nil   | (dd/mm/yyyy) and class of shares                                 |             | E contra l       |               |   |  | the month   |
| Image: classific classifi | 1.Exercise Price   | Granted     | Exercised        | Cancelled     | Lapsed                                  |  |             |
| HK\$         Meeting<br>approved<br>( / / )         Ordinary shares<br>(Note 1)         3.Exercise Price<br>HK\$         Meeting<br>approved<br>( / / )         Ordinary shares<br>(Note 1)         Total A. (Ordinary shares)<br>(Note 1)         Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class)         Ordinary shares   | (26/5/2015)<br>Ordinary shares                                   | Nil         | Nil              | Nil           | Nil                                     | Nil  | 100,000,000 |
| approved   ( / / )   Ordinary shares   (Note 1)   3.Exercise Price   HK\$     Meeting   approved   ( / / )   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   Nil   (Note 1)   Total A. (Ordinary shares)    (Note 1)   Total A. (Ordinary shares)      Nil   (Other class)  |  |             |                  |               |   |  |             |
| HK\$         Meeting<br>approved<br>(///)         Ordinary shares<br>(Note 1)         Total A. (Ordinary shares)<br>(Note 1)         Total A. (Ordinary shares)<br>(Preference shares)<br>(Other class)   | approved<br>( / / )<br>Ordinary shares                           |             |                  |               |   |  |             |
| approved         ( / / )         Ordinary shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)            (Other class)            Nil  |  |             |                  |               |   |  |             |
| Total A. (Ordinary shares) Nil<br>(Preference shares)<br>(Other class)<br>Total funds raised during the month from exercise   | approved<br>( / / )<br>Ordinary shares                           |             |                  |               |   |  |             |
| (Other class)   | (Note 1)   |             | Tota             |               |   |  |             |
|   |  |             |                  | •             | ,                                       |  |             |
|   |  |             | onth from exerci | se            | Nil                                     |  |             |

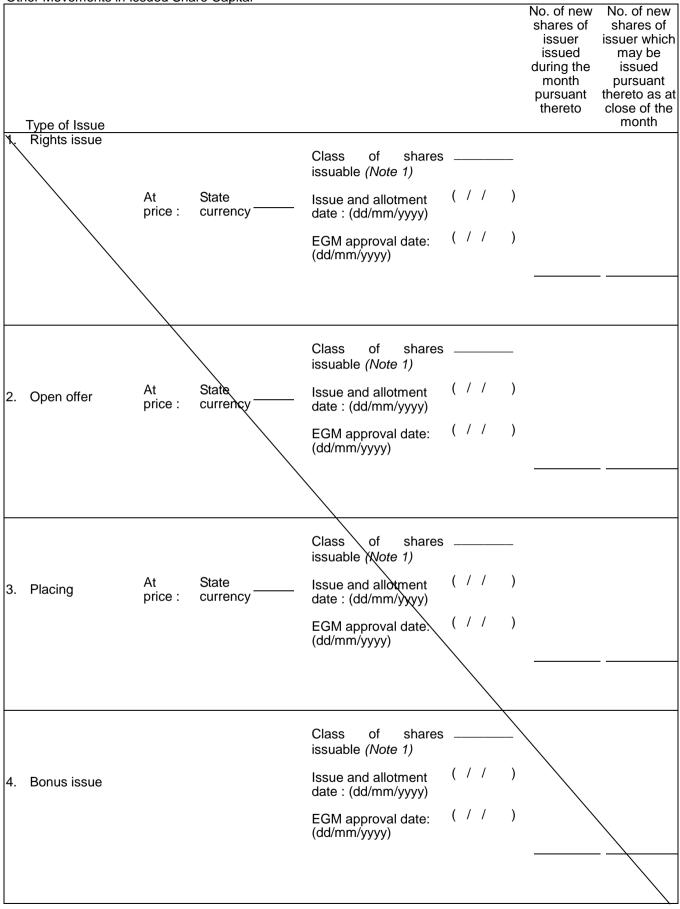
| Warrants to Issue Shares of the Iss | suer which are to be Listed |
|-------------------------------------|-----------------------------|
|-------------------------------------|-----------------------------|

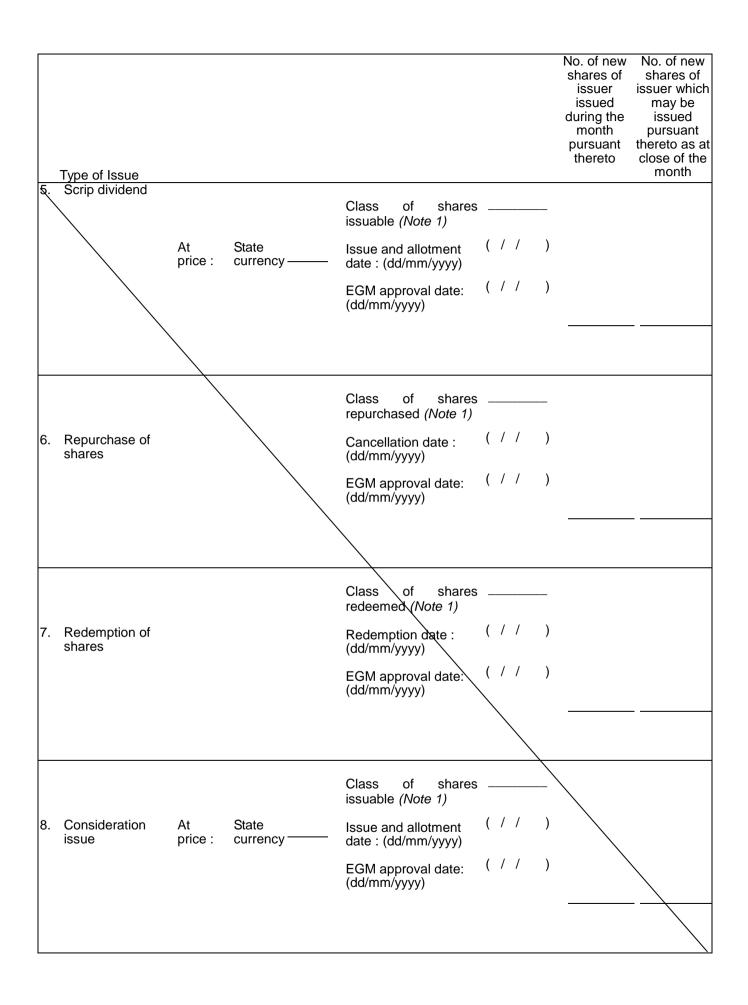
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| <u>v.</u>   |                                 |  |                                  |   |   |   |
| ( / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date  |                                 |  |                                  |   |   | _   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )  |                                  |   |   |   |
| <u>2.</u>   |                                 | //   |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| <b>0 1 1 1 1 1 1 1 1 1 1</b>  |                                 |  |                                  |   |   |   |
| (if applicable)   | ( / /                           | )  |                                  |   |   |   |
| ( / / )   |                                 | ·  |                                  |   |   |   |
| Subscription price  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )  |                                  |   | $\backslash$  |   |
| (do/iiii/yyyy)  |                                 | )<br>Total B                                       | (Preferen                        | ary shares)<br>ce shares)<br>ther class)  |   |   |

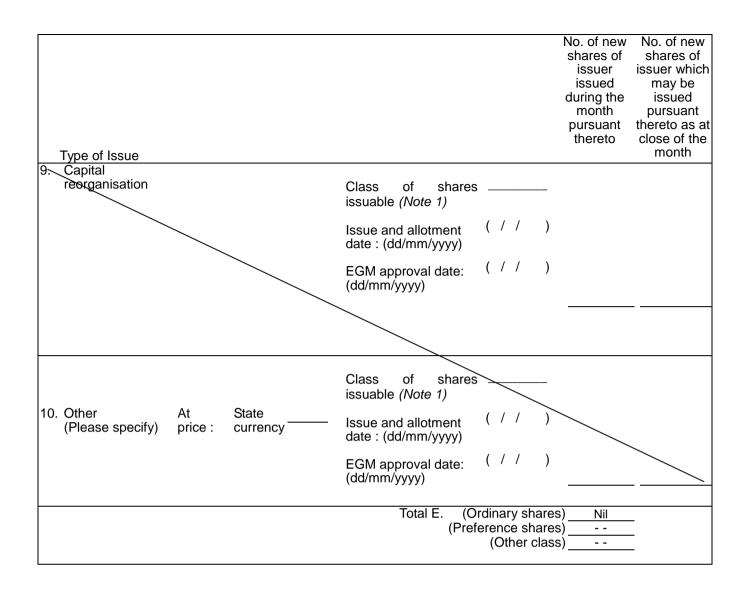
| Class and description                        | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| 1. Convertible Bonds                         | ouisianuing                          | monun                                       | monun                            | monun                              |   |   |
| (Reference is made to                        |                                      |   |                                  |                                    |   |   |
| 1  |                                      |   |                                  |                                    |   |   |
| announcements dated                          | _                                    |   |                                  |                                    |   |   |
| 15 December 2016 and                         | _                                    | 70 000 000                                  | N I'I                            | 70 000 000                         | N 1:1   | 400.000.000   |
| 29 December 2016)                            | <u>HKD</u><br>                       | 72,000,000                                  | Nil                              | 72,000,000                         | Nil   | 120,000,000   |
| Stock code (if listed)<br>Class of shares    | IN/A                                 |   |                                  |                                    |   |   |
| issuable (Note 1)                            | Ordinary                             |   |                                  |                                    |   |   |
| Subscription price                           | HK\$0.6                              |   |                                  |                                    |   |   |
| AGM approval date                            | · · · · ·                            |   |                                  |                                    |   |   |
| (if applicable)                              |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))                                | (1/6/2016)                           |   |                                  |                                    |   |   |
| 2. Convertible Bonds                         |                                      |   |                                  |                                    |   |   |
| (Reference is made to                        |                                      |   |                                  |                                    |   |   |
| announcements dated                          |                                      |   |                                  |                                    |   |   |
| 15 December 2016,                            |                                      |   |                                  |                                    |   |   |
| 29 December 2016                             |                                      |   |                                  |                                    |   |   |
| and 20 July 2017)                            | HKD                                  | 48,000,000                                  | Nil                              | 48,000,000                         | Nil   | 80,000,000  |
| Stock code (if listed)                       | N/A                                  |   |                                  |                                    |   |   |
| Class of shares                              |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                            | Ordinary                             |   |                                  |                                    |   |   |
| Subscription price <u></u> AGM approval date | HK\$0.6                              | <u> </u>                                    |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)              | (1/6/2016)                           |   |                                  |                                    |   |   |
| 3.   | (1/0/2010)                           |   |                                  |                                    |   |   |
| <u>.</u>                                     |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)                       |                                      |   |                                  |                                    |   |   |
| Class of shares issuable (Note 1)            |                                      |   |                                  |                                    |   |   |
| Subscription price                           |                                      |   |                                  |                                    |   |   |
| EGM approval date                            |                                      |   |                                  |                                    |   |   |
| (if applicable)                              |                                      |   |                                  |                                    |   |   |
|  | ( / / )                              |   |                                  |                                    |   |   |
| 4.   |                                      |   |                                  |                                    |   |   |
|  |                                      |   |                                  |                                    |   |   |
|  |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)                       |                                      |   |                                  |                                    |   |   |
| Class of shares                              |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)                            |                                      |   |                                  |                                    |   |   |
| Subscription price                           |                                      |   |                                  |                                    |   |   |
| EGM approval date                            |                                      |   |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)              | ( / / )                              |   |                                  |                                    |   |   |
| (00/1111/9999)                               | ( / / )                              |   | Total C. (Ordina                 | arv shares)                        | Nil   |   |
|  |                                      |   |                                  | ce shares)                         | N/A   | _   |
|  |                                      |   | 、                                |                                    |   |   |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| 1   |   |   |
| 2   |   |   |
| 3.  |   |   |
| ( / / )<br>shares (Note 1)<br>Total D. (Ordinary shares)  |   |   |
| (Preference shares)<br>(Other class)  |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)            | Nil        |
|--|------------|
| (2)  |            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):              |            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):        |            |
| (These figures should be the same as the relevant figures under II above ("Movements in Is Capital").) | sued Share |

Remarks (if any):

\* Following the passing of the ordinary resolution at the AGM held on 28 June 2018, the authorised share capital of the Company has been increased from HK\$2,000,000 divided into 2,000,000,000 Shares of par

value of HK\$0.001 each to HK\$5,000,000 divided into 5,000,000,000 Shares of HK\$0.001 each.

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.