

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Pa Shun International Holdings Limited 4/7/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>574</u> Descrip	PASHUN	N INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	<u>HK\$0.001</u>	HK\$2,000,000.00
Increase/(decrease)	3,000,000,000*		HK\$3,000,000.00*
Balance at close of the month	5,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000.00
(2) Stock code : <u></u> Descrip	otion : <u></u>		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	cription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	.th		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,064,564,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,064,564,000				

III. Details of Movements in Issued Share Capital

approval date (dd/mm/yyyy) and class of shares issuable the month I.Exercise Price HK\$ 0.60 Granted Exercised Cancelled Lapsed Adopted on (26/5/2015) Nil Nil Nil Nil 100,000,000 Ordinary shares Nil Nil Nil Nil 100,000,000 (Note 1) 2.Exercise Price HK\$	Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ 0.60	share option scheme including EGM Movement during the mont		ng the month		issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of	
1. Exercise Price HK\$ 0.60 Adopted on (26/5/2015) Ordinary shares Nil Nil Nil Nil Ordinary shares Nil Nil Nil Nil 2. Exercise Price HK\$ Meeting approved (1 / 1) Ordinary shares (Note 1) 3. Exercise Price HK\$ Meeting approved (1 / 1) 3. Exercise Price HK\$ Meeting approved (1 / 1) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class) (Other class) Ordinary shares (Other class) Nil	(dd/mm/yyyy) and class of shares		E contra l				the month
Image: classific classifi	1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		
HK\$ Meeting approved (/ /) Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Ordinary shares	(26/5/2015) Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
approved (/ /) Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) Nil (Other class)							
HK\$ Meeting approved (///) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	approved (/ /) Ordinary shares						
approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Nil							
Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise	approved (/ /) Ordinary shares						
(Other class)	(Note 1)		Tota				
				•	,		
			onth from exerci	se	Nil		

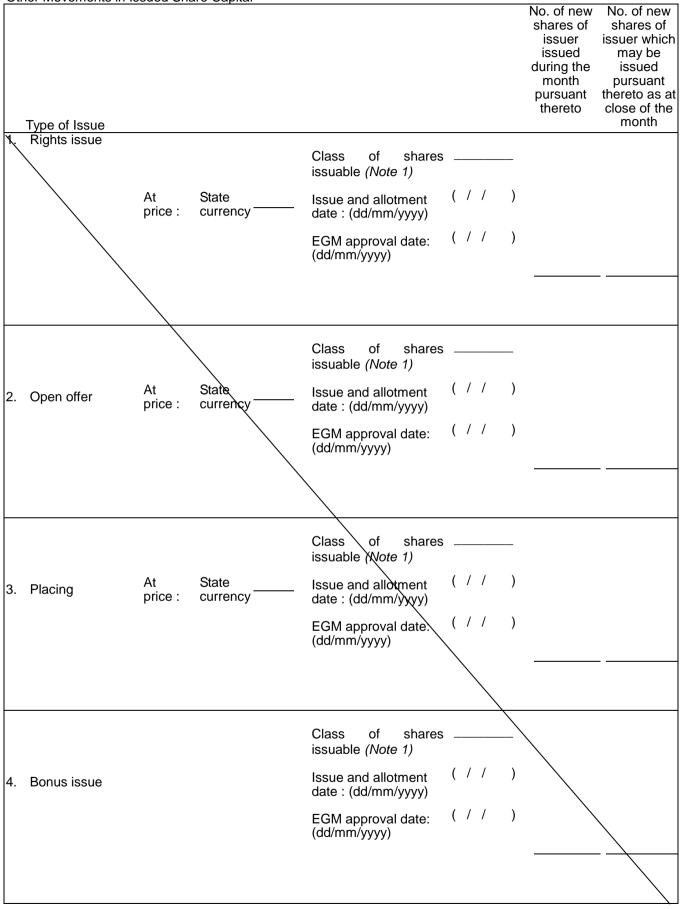
Warrants to Issue Shares of the Iss	suer which are to be Listed
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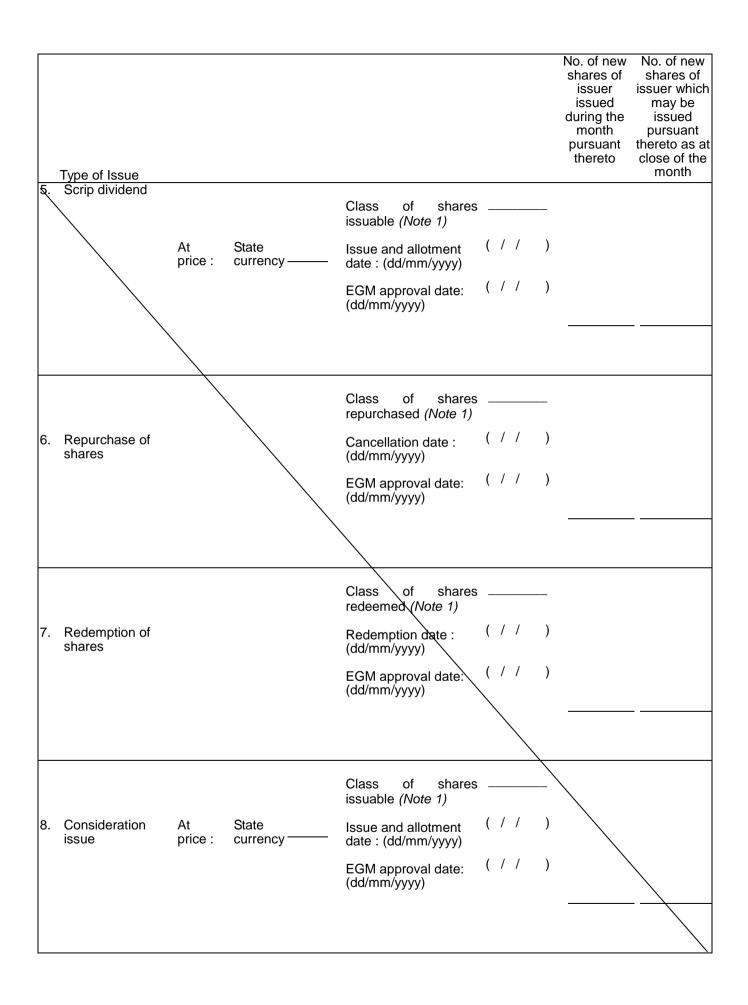
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						_
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		//				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
0 1 1 1 1 1 1 1 1 1 1						
(if applicable)	(/ /)				
(/ /)		·				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			\backslash	
(do/iiii/yyyy)) Total B	(Preferen	ary shares) ce shares) ther class)		

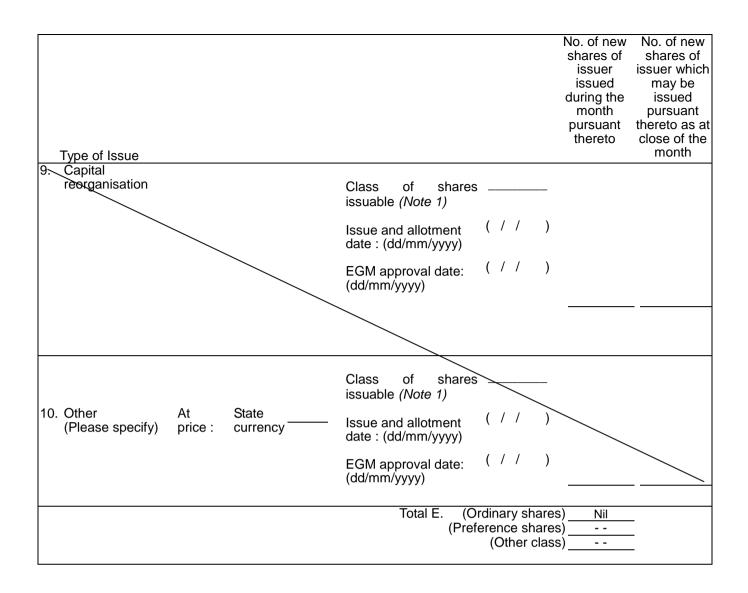
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	ouisianuing	monun	monun	monun		
(Reference is made to						
1						
announcements dated	_					
15 December 2016 and	_	70 000 000	N I'I	70 000 000	N 1:1	400.000.000
29 December 2016)	<u>HKD</u> 	72,000,000	Nil	72,000,000	Nil	120,000,000
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6					
AGM approval date	· · · · ·					
(if applicable)						
(dd/mm/yyyy))	(1/6/2016)					
2. Convertible Bonds						
(Reference is made to						
announcements dated						
15 December 2016,						
29 December 2016						
and 20 July 2017)	HKD	48,000,000	Nil	48,000,000	Nil	80,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price <u></u> AGM approval date	HK\$0.6	<u> </u>				
(if applicable) (dd/mm/yyyy)	(1/6/2016)					
3.	(1/0/2010)					
<u>.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(00/1111/9999)	(/ /)		Total C. (Ordina	arv shares)	Nil	
				ce shares)	N/A	_
			、			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3.		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	sued Share

Remarks (if any):

* Following the passing of the ordinary resolution at the AGM held on 28 June 2018, the authorised share capital of the Company has been increased from HK\$2,000,000 divided into 2,000,000,000 Shares of par

value of HK\$0.001 each to HK\$5,000,000 divided into 5,000,000,000 Shares of HK\$0.001 each.

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.