

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2018						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Pa Shun International Holdings Limited 3/10/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>574</u>	Descrip	otion :	PASHUN	I INT'L		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	5,000,000,000	HK\$0.001	HK\$5,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	5,000,000,000	HK\$0.001	HK\$5,000,000.00		
(2) Stock code :	Descrip	otion : <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir						
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares					
Stock code :Descript	tion : <u></u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code :Descript	tion : <u></u>				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
Total authorised share capital at the end of the month (State					

Total authorised share capital at the end of the month (State currency):

HK\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	nce No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,064,564,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,064,564,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)						
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	M	lovement durin	g the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	0 ()		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$ 0.60						
Adopted on						
(26/5/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
2.Exercise Price						
HK\$ 0.67						
πιφ σ.σ.						
Adopted on						
(26/5/2015)						
	400 000 000	N I'I	N.PT	N I''	N.PT	400 000 000
Ordinary shares	100,000,000	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
Total A.			A. (Ordinal	ry shares)	Nil	
	(e shares)		
				her class)		
Total funds raised during the month from exercise of options (State currency)			•	Nil		
				INII		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	/				
						_
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	$\overline{}$	<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) \				
3.						
(/ /)		\				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
		-				_
(/ /)					\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			`	
(GG/11111/yyyy)	(/ /	,				
		Total B		ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be List	ted)	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Reference is made to	<u> </u>					
announcements dated	_					
15 December 2016 and	<u>—</u>					
29 December 2016)	HKD	72,000,000	Nil	72,000,000	Nil	120,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	Ordinary HK\$0.6					
AGM approval date	ΤΙΚΦΟ.Ο					
(if applicable)						
(dd/mm/yyyy))	(1/6/2016)					
2. Convertible Bonds	,					
(Reference is made to	_					
announcements dated						
15 December 2016,	_					
29 December 2016						
and 20 July 2017)	— HKD	48,000,000	Nil	48,000,000	Nil	80,000,000
Stock code (if listed)	N/A	-,,-				
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6					
AGM approval date (if applicable) (dd/mm/yyyy)	(1/6/2016)					
3. Convertible Bonds	(17672010)					
(Reference is made to	<u>—</u>					
announcements dated						
27 June 2018 and 24	_					
September 2018 and	 ;					
circular dated 17 August						
2018)	— HKD	134,500,000*	Nil	134,500,000	Nil	269,000,000
Stock code (if listed)		104,000,000		104,000,000		203,000,000
Class of shares	<u> </u>					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.5					
EGM approval date						
(if applicable)	(2/0/2040)					
(dd/mm/yyyy)	(3/9/2018)					
4.	_					
Stock code (if listed)				· 		-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ary shares)	Nil	
				nce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		ano monar
1.		
"		
shares (Note 1)		
2.		
shares (Note 1)		
3		
- <u></u>		
shares (Note 1)		<u> </u>
Total D. (Outliness shows)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements in Is	sued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٦.	Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		\		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares issuable (Note 1)		_		
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	C	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
Class of shares issuable (Note 1) 10. Other At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
Total E. (Ordinary sh (Preference sh (Other	hares)	Nil 	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Isa Capital").)	sued Share

Remarks (if any):
*Pursuant to the Company's announcement dated 24 September 2018, the Convertible Bonds was issued by the
Company to the Subscriber pursuant to the Subscription Agreement.
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar (Director, Secretary or other duly authorised officer)
(Birector, decretary or early dutilonised emeci)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.