

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Pa Shun International Holdings Limited 5/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>574</u> Descrip	otion :	PASHUN INT'L		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	5,000,000,000	HK\$0.001	HK\$5,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	<u>HK\$0.001</u>	HK\$5,000,000.00	
(2) Stock code : <u></u> Descrip	otion : <u></u>			
	No. of ordinary shares	Par value (State currency)	•	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :		_Description :			
		pre	No. of eference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	se)			-	
Balance at close	of the montl	า			

## 3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,333,564,000				
Increase/ (decrease) during the month	24,310,000				
Balance at close of the month	1,357,874,000				

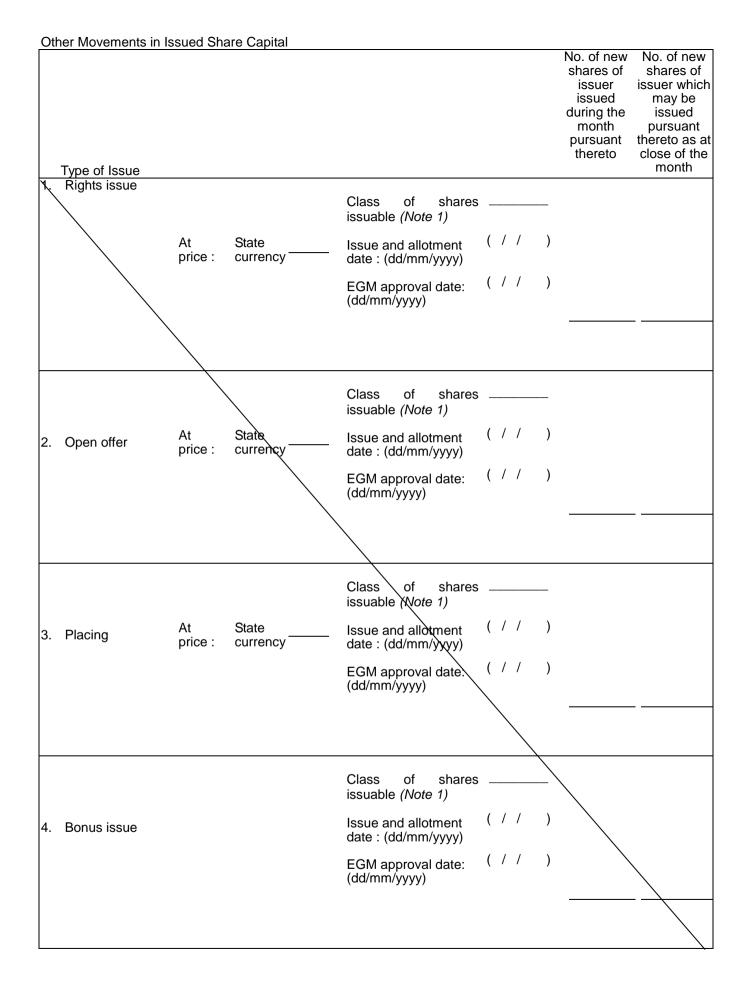
III. Details of Movements in Issued Share Capital

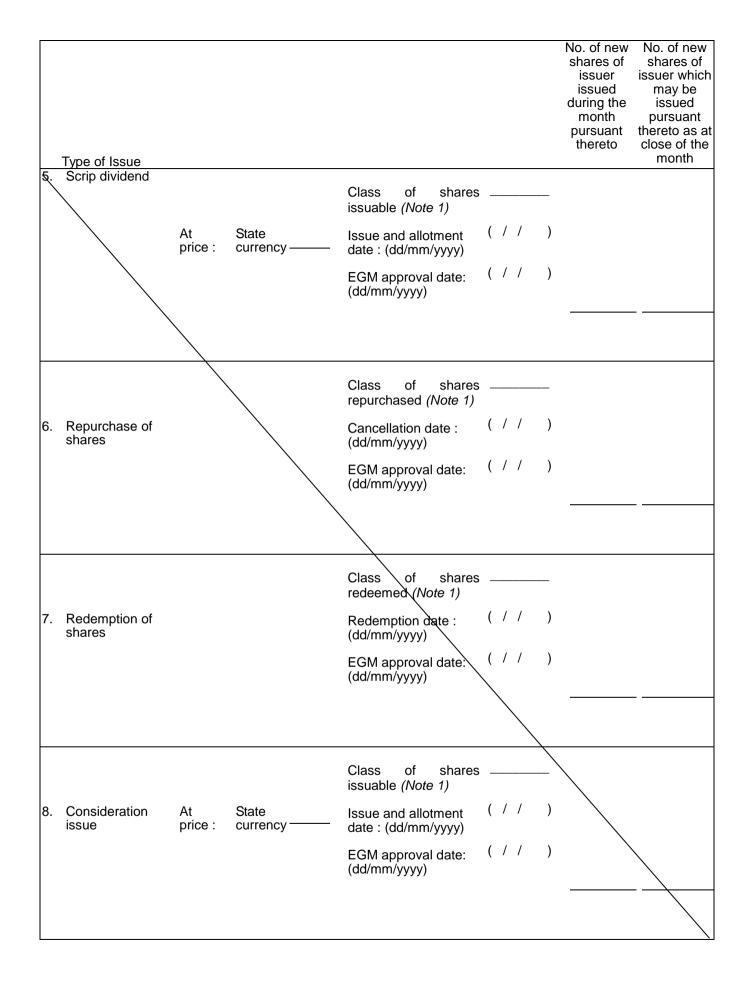
Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement durir	g the month		thereto	thereto as at close of
approval date						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$ 0.60						
Adopted on						
(26/5/2015) Ordinary shares	Nil	24,310,000	Nil	Nil	24,310,000	75,690,000
(Note 1)	INII	24,310,000			24,310,000	75,090,000
(11010-1)						
2.Exercise Price						
HK\$ 0.67						
Adopted on						
(26/5/2015)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	100,000,000
(Note 1)						
3.Exercise Price						
HK\$						
<u> </u>						
Meeting						
approved						
Ordinary shares						
(Note 1)		Total	A (Ordina)	ry shares)	24,310,000	
		10101	(Preference			
			•	her class)		
Total funds raised d of options (State cu		onth from exercis	, ,	\$14,586,00		
	. /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
$(\lambda / )$		·				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1	)				
2.	( / /	)				
<u> </u>	<b>`</b>					
	<u>\</u>					
Stock code (if listed) Class of shares	$\rightarrow$					
issuable (Note 1)						
Subscription price	\	<u> </u>				
EGM approval date (if applicable)		$\mathbf{i}$				
(dd/mm/yyyy)	( / /					
3.		$\backslash$				
		$\langle \rangle$				
		/	<u></u>			
Stock code (if listed)			$\backslash$			
Class of shares						
Subscription price						
EGM approval date			$\backslash$	$\mathbf{X}$		
(if applicable)		``		$\mathbf{i}$		
(dd/mm/yyyy)	( / /	)		$\backslash$		
				$\backslash$		
				$\backslash$	<b>`</b>	
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)			Ň	$\backslash$
						$\backslash$
		Total B	. (Ordina	ary shares)		. \
			(⊢reieren) (∩	ce shares)		- \
			U)			- \

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
-	-					
	-					
\	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
2.						
	- \					
	- \					
	- \					
	- \					
Stock code (if listed)	\					
Class of shares						
issuable (Note 1)		-				
Subscription price AGM approval date		-				
(if applicable)		$\backslash$				
(dd/mm/yyyy)			$\backslash$			
3.	-		$\mathbf{i}$			
	-		$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares			$\backslash$			
issuable (Note 1)				$\backslash$		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.	-			$\backslash$		
Stock code (if listed) Class of shares					$\mathbf{i}$	
iccuchla (Nota 1)					$\backslash$	
• · · · · · · · · · · · · · · · · · · ·					$\backslash$	
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{i}$
(uu/iiii/yyyy)	( / / )		otal C. (Ordina	ry shares)		$\mathbf{i}$
			(Preferen	ce shares)		
			(O	ther class)		_ \
						$\backslash$

Any other Agreements or Arrangements to Issue Shares of the Issue	r which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		•





	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month
9. Capital		
reorganisation Class of shares		
issuable (Note 1)		
Issue and allotment ( / / )		
date : (dd/mm/yyyy)		
EGM approval date: ( / / )		
(dd/mm/yyyy)		
Class of shares		
issuable (Note 1)		
10. Other At State Issue and allotment ( / / )		
(Please specify) price currency		
date : (dd/mm/yyyy)		
EGM approval date: ( / / )		
(dd/mm/yyyy)		
Total E. (Ordinary shares		
(Preference shares	s)	
(Other class	s)	
	/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	24,310,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

Remarks	(if	any):
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Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.