

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/7/2019

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Pa Shun International Holdings Limited 1/8/2019						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>574</u> D	escrip	tion :	PASHUN	I INT'L		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth_	5,000,000,000	HK\$0.001	HK\$5,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	-	5,000,000,000	HK\$0.001	HK\$5,000,000.00		
(2) Stock code :D	escrip	tion : <u></u>				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding m	Balance at close of preceding month					
Increase/(decrease)	-					
Balance at close of the month	-					

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	•	K\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,474,992,908		_ 	
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,474,992,908			

III. Details of Movements in Issued Share Capital

Movement during	ng the month Cancelled	Lapsed		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Lansed	the month pursuant	issued pursuant thereto as at close of
		Lansed		thereto as at close of
		Lansed	_ thereto	
l Exercised	Cancelled	Lansed		tne montn
I Exercised	Cancelled	l ansed		
Exercised	Cancelled	Lansed		
Exercised	Cancelled	Lansed		
		Бароса		
Nil	Nil	Nil	Nil	75,690,000
Nil	Nil	Nil	Nil	100,000,000
			-	-
Total	I A. (Ordina	ry shares)	Nil	
	•	•		
	`	,		
	(Ol	ther class)		ĺ
_		Total A. (Ordina (Preference	Total A. (Ordinary shares) (Preference shares)	Total A. (Ordinary shares) Nil (Preference shares)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\darkappa.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	•					
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares			. \			
iccuable (Note 1)						
0.1						
EGM approval date				\		
(if applicable)		,				
	(/ /)				
4.						
(/ /)						· ·
Stock code (if listed)						
Class of shares						
0 1						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		-	· /O !!	\		
		Total B	b. (Urdina (Professor	ary shares)		- \
			(Fieleien) (C	ce shares) other class)		-
			, U			-

Convertibles (i.e. Convertible	e into Shares of tl	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X						
						
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	\					
<u>Z.</u>	_ \					
	_ \					
	_ \					
-	_ \					
-	_ \					
Stock code (if listed)						
Class of shares		$\overline{}$				
issuable (Note 1)						
Subscription price		_ \				
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.	<u> </u>					
- C - L - ('C' L -)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)			_	_	_	
Class of shares						
issuable (Note 1)						
					\	
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	(/ /)					
			otal C. (Ordina	ary shares)		
				ce shares)		
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Ot	her Movements in Is	ssued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.	Rights issue			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares		$\overline{}$		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	`	

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation Class of shares issuable (Note 1)		
Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency date : (dd/mm/yyyy)		_
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary share: (Preference share: (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	tted by: Mr Chen Yenfei
Title	Director
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)
	(Director, Secretary or other dary administrations

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.