

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2020

To : Hong Kong Exchanges and Clearing Limited					
Pa Shun International Holdings Limited (Incorporated in the Cayman Islands with limited liability) Pate Submitted 7/1/2021					
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>574</u>	Descrip	otion:	PASHUN	I INT'L	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	5,000,000,000	HK\$0.001	HK\$5,000,000.00	
Increase/(decrease)		Nil		Nil	
moreace, (accreace)					
Balance at close of the mon	th	5,000,000,000	HK\$0.001	HK\$5,000,000.00	
,	th Descrip	5,000,000,000	HK\$0.001	HK\$5,000,000.00	
Balance at close of the mon		5,000,000,000	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of the mon	Descrip	5,000,000,000 otion: No. of ordinary	Par value (State	Authorised share capital	
Balance at close of the mon (2) Stock code:	Descrip	5,000,000,000 otion: No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares			
Stock code :Descrip	tion : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	•	K\$5,000,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,474,992,908			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,474,992,908			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	I	Movement durir	ng the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Exercise Price HK\$ 0.60	<u> </u>	2,010,000	Garieonea	Σαροσα		
Adopted on (26/5/2015)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	75,690,000
2.Exercise Price HK\$ 0.67 Adopted on (26/5/2015) Ordinary shares (Note 1)	Nil	<u>Nil</u>	<u>Nil</u>	Nil	Nil	100,000,000
3.Exercise Price HK\$ Meeting approved (/ /)						
Ordinary shares (Note 1)						
		Tota	A. (Ordina		Nil	
			`	ce shares) ther class)		
Total funds raised do of options (State cur		nth from exerci	se	Nil		

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
	\						
(Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(33,,))))	(, ,	,	•			
		\					
					. <u></u>		_
(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$		•			
	issuable (Note 1)						
	Subscription price		\	•			
	EGM approval date			•			
	(if applicable)		,				
3.	(dd/mm/yyyy)	(/ /					
<u>J.</u>							
-							
(/ /)		\		·		
`	Stock code (if listed)						
	Class of shares						
	Subscription price EGM approval date			. \			
	(if applicable)						
		(/ /)				
4.							
(/ /) Stock code (if listed)				\	\	
	Stock code (if listed) Class of shares			•			
	inguable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)			`	
	(GG/11111/yyyy)	(/ /	,				
			Total E	3. (Ordina	ary shares)		_
				(Preferen	ice shares)		_
				(C	Other class)		_

Convertibles (i.e. Convertible	e into Shares of tl	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X						
	_					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))	\					
2.						
	_ \					
	_ \					
	_					
	_					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u> </u>				
Subscription price AGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)		`				
3.						
						
						
Stock code (if listed)						
Class of shares				\		
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	,					
	 			`		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date					\	
(if applicable)					`	
(dd/mm/yyyy)	(/ /)					
	, /		otal C. (Ordina			_
				ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schomes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
"		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		,

Ot	her Movements in Is	ssued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٧.	Rights issue			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
				Class of shares issuable (Wote 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
							-, -
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/	\	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	`	
							-	

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation Class of shares issuable (Note 1)		
Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency lssue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordinary shar (Preference shar (Other cla	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the Issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: Mr Shen Shun
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.