

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014
for the month chucu (uu/min/yyyy).	20/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Peace Map Hold	
Date Submitted 06/03/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>402</u> Descri	ption :	Peacema	p Hold	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00	
(2) Stock code : <u>N/A</u> Descri	ption :	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrip		N/	A
		No. of prefer shares	Par value rence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A	<u> </u>
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	nonth			
Increase/(decrease)					
Balance at close of the	e month				

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,793,501,095	N/A	N/A	N/A		
proceeding month	5,775,501,075	10/11	10/11	1.1/21		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	5,793,501,095	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
approval date		Movement duri	ng the month		thereto	issued pursuant
(dd/mm/yyyy) and						thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012 and						
28/08/2013						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during		
including AGM					the month pursuant	be issued pursuan	
approval date		Movement dur	ing the month		thereto	thereto as at close	
(dd/mm/yyyy) and -		1.10 / 01110111 001	ing the month		-	of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
2.Share Option							
Scheme adopted							
on 25/02/2006							
and refreshed							
on 23/08/2007,							
27/08/2009,							
26/08/2010,							
26/08/2011,							
03/08/2012 and							
28/08/2013							
Exercise Price of							
HK\$0.250							
(See Remark 1)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	34,380,000	
(Note 1)						(See Remark 1)	
		Te	otal A. (Ordin	nary shares)	N/A		
				ence shares)	N/A		
				Other class)	N/A		
otal funds raised durin	ng the month	from exercise of		,			
ptions (HK\$)				N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	ry shares) ce shares) her class)	N/A N/A N/A	

lass and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
Stock code (if listed)	HK\$ Unlisted	618,449,900.00	N/A	618,449,900.00	N/A	562,227,18
Class of shares issuable (Note 1)	Ordinary HK\$1.10					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(28/05/2010)					
(See Remarks 2) Stock code (if listed)		214,942,840.00	N/A	214,942,840.00	N/A	859,771,36
Class of shares issuable (<i>Note 1</i>) Subscription price	Unlisted Ordinary HK\$0.25					
EGM approval date (if applicable) (dd/mm/yyyy))	(18/07/2013)					
3. Tranche B Convertible Notes	_					
(See Remarks 2)	HK\$	87,060,000.00	N/A	87,060,000.00	N/A	348,240,00
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	Unlisted Ordinary					
Subscription price EGM approval date (if applicable)	HK\$0.25					
(dd/mm/yyyy))	(18/07/2013)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
、				Ordinary shares) eference shares) (Other class)	N/A N/A N/A	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note	1) N/A	N/A
2.		
(/ /)	
shares (Note	$\frac{1}{1}$	
Total D. (Ordinary share	s) N/A	
(Preference share		
(Other class	s) N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	ner Movements ir						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							A	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
-	Type of Issue						
		At price State	Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5.	Scrip dividend	At price : State currency —	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
L							

			For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto		
	- JFC CC Looke		Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				(Ordinary s Preference s (Other	shares	s) N/A	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

- 1. On 9 October 2012, Options to subscribe for a total of 570,000,000 Shares (adjusted to 114,000,000 Shares after Share Consolidation effective on 20 November 2012) were granted under the Share Option Scheme with the following exercise period:-
 - (i) 60% of the Options is exercisable upon the date of grant but before the expiry of 10 calendar years from the date of the offer letter to each of the Grantees (the "Date of the Offer Letter);
 - (ii) 20% of the Options is exercisable as at 1 April 2013 but before the expiry of 10 calendar years from the Date of the Offer Letter; and
 - (iii) The remaining 20% of the Options is exercisable as at 1 October 2013 but before the expiry of 10 calendar years from the Date of the Offer Letter.
- 2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
- to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
- Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited.
- (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

Submitted by: Cheung Chi Man, Dennis

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.