

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited			
Name of Issuer Peace	e Map Holding Limited			
Date Submitted 07/05	5/2014			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : 402 Dese	cription:	Peacema	p Hold	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00	
(2) Stock code : N/A Dese	cription :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2014

Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month			
Increase/(decrease)		-			
Balance at close of the	e month	-			
3. Other Classes of Sh	nares				
Stock code :	N/A	Descript	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			crasses of shares		
Balance at close of pr	eceding 1	month			
Balance at close of pr Increase/(decrease)	eceding 1	month .			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,793,501,095	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	5,793,501,095	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option				-		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012 and						
28/08/2013						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option	O'THING O	2.10101300		Zupseu		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012 and						
28/08/2013						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	34,380,000
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			•	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised during	ng the month	from exercise of	•			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	ID (O-4)	ouv de ara-N	NI/A	
	Tota		ary shares) nce shares)	N/A N/A	_
			Other class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant pursuant thereto Amount at thereto as at Currency of close of Converted close of the amount during the Amount at close month preceding Class and description outstanding month month of the month 1. Convertible Notes HK\$ N/A N/A 618,449,900.00 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (28/05/2010) (dd/mm/yyyy)) 2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 214,942,840.00 N/A 294,942,840.00 N/A1,179,771,360 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)3. Tranche B Convertible Notes (See Remarks 1) HK\$ 87,060,000.00 87,060,000.00 N/A 348,240,000 N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(oth	er than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	ll particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if a	applicable, and class of shares issuable:		
1.	On 12 April 2014, Smart Image Holdings Limited (the		
	"Subscriber") and the Company has entered into the Subscription		
	Agreement pursuant to which the Company conditionally agreed to		
	issue, and the Subscriber conditionally agreed to subscribe for, the		
	Convertible Notes up to the maximum aggregate principal amount		
	of HK\$249,800,000 due 1 year from the Issue Date convertible		
	into Conversion Shares at the initial Conversion Price of HK\$0.25		
	per Conversion Share (subject to adjustments). Upon full		
	conversion of the Convertible Notes, a total of up to 999,200,000		
	Conversion Shares will be issued.		
	(For more details, please refer to the Announcement dated 12 April		
	2014)		
	(/ /)		
	Ordinary shares (Note 1)	N/A	999,200,000
2.			
۷.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue		State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of
Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 respectively and the circular dated 27 June 2013)
2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining
balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)
Submitted by: Cheung Chi Man, Dennis
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.