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## **PEACE MAP HOLDING LIMITED**

### **天下圖控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 402)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Placing have been fulfilled and that completion of the Placing took place on 21 April 2015. An aggregate of 950,000,000 Placing Shares were successfully placed by the Placing Agent to not less than six Placees who are Independent Third Parties at HK\$0.330 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of the Company dated 10 April 2015 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions of the Placing were fulfilled and that completion of the Placing took place on 21 April 2015. An aggregate of 950,000,000 Placing Shares were successfully placed by the Placing Agent to not less than six Placees who are Independent Third Parties at HK\$0.330 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees were or became a substantial Shareholder immediately after completion or as a result of the Placing. The net proceeds from the Placing, after deducting related placing commission and other related expenses in connection with the Placing, is approximately HK\$308.5 million, which is intended to be used for general working capital of the Group.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and upon completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares	%	Number of Shares	%
Mr. GUAN Hongliang ( <i>note 1</i> )	350,652,000	5.21	350,652,000	4.57
AVIC Joy Holdings (HK) Limited ( <i>note 2</i> )	554,080,000	8.24	554,080,000	7.22
Billirich Investment Limited ( <i>note 2</i> )	28,900,000	0.43	28,900,000	0.38
Kingspot Investment Limited ( <i>note 2</i> )	469,000,000	6.97	469,000,000	6.11
Placees	—	—	950,000,000	12.38
Other public Shareholders	5,323,849,091	79.15	5,323,849,091	69.35
<b>Total</b>	<b>6,726,481,091</b>	<b>100.00</b>	<b>7,676,481,091</b>	<b>100.00</b>

Notes:

1. Mr. GUAN Hongliang is the Chairman, Chief Executive Officer and an Executive Director of the Company. The 350,652,000 Shares are registered in the name of Broadlink Enterprises Limited, of which Mr. GUAN Hongliang is entitled to exercise, or control the exercise of, 44.36% of the voting power at general meetings of Broadlink Enterprises Limited. Hence Broadlink Enterprises Limited is a controlled corporation (within the meaning of the Securities and Futures Ordinance) of Mr. GUAN Hongliang, who is therefore deemed to be interested in these shares.
2. Billirich Investment Limited and Kingspot Investment Limited are beneficially and wholly owned by AVIC International Holding (HK) Limited, the controlling shareholder of which is Aviation Industry Corporation of China. AVIC Joy Holdings (HK) Limited is an associate of AVIC International Holding (HK) Limited and Aviation Industry Corporation of China.
3. The Placing Shares were placed by the Placing Agent to not less than six independent Placees and none of the Placees were or became a substantial Shareholder upon completion or as a result of the Placing. Accordingly, the Shares held by the Placees is regarded as being held by the public.
4. Percentages of the Shares are rounded to the nearest two decimal places, and the total number of the percentages may not add up to 100% due to such rounding.

By order of the Board  
**Peace Map Holding Limited**  
**GUAN Hongliang**  
*Chairman and Chief Executive Officer*

Hong Kong, 21 April 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Guan Hongliang (Chairman and Chief Executive Officer), Mr. Zhang Chuanjun (Deputy Chairman), Mr. Zhu Dong (Deputy Chief Executive Officer), Mr. Feng Tao (Chief Financial Officer) and Mr. Wang Zheng (Chief Operating Officer). The independent non-executive directors are Mr. Zhang Songlin, Mr. Hui Yat On and Mr. Zhai Shenggang.*