

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	: 30/04/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited
Date Submitted	06/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 402 Descr	iption :	Peacema	p Hold
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :	tion : N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Descripti		N/A	<u> </u>
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	6,721,121,091	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,220,260,000	N/A	N/A	N/A		
Balance at close of the month	7,941,381,091	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at	
	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option				•		
Scheme adopted						
on 25/02/2006						
and refreshed						
on 23/08/2007,						
27/08/2009,						
26/08/2010,						
26/08/2011,						
03/08/2012,						
28/08/2013 and						
30/06/2014						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM					issuer issued during the month pursuant	be issued pursuant	
approval date		Movement duri	ng the month		thereto	thereto as at close	
(dd/mm/yyyy) and class of shares						of the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
2.Share Option	Granted	Exclused	Calicented	Lapsed			
Scheme adopted							
on 25/02/2006							
and refreshed							
on 23/08/2007,							
27/08/2009,							
26/08/2010,							
26/08/2011,							
03/08/2012,							
28/08/2013 and							
30/06/2014							
Exercise Price of							
HK\$0.250							
	N/A	6,260,000	N/A	N/A	6,260,000	17 120 000	
Ordinary shares (Note 1)	IN/A	0,200,000	IN/A	IN/A	0,200,000	17,120,000	
(Note 1)							
3.Share Option							
Scheme adopted							
on 25/02/2006							
and refreshed on							
23/08/2007,							
27/08/2009,							
26/08/2010,							
26/08/2010,							
03/08/2012,							
28/08/2013 and							
30/06/2014							
Exercise Price of							
HK\$0.260							
	N/A	NI/A	NI/A	NI/A	N/A	591,000,000	
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	391,000,000	
(10010-1)		To	tal A. (Ordin	ary charac)	6,260,000		
		10	,	ence shares)			
			· ·	Other class)	N/A N/A		
beed from do go to a d d - '	• • • 1 • • • • • • • • • • • • • • • • • • •	f	(other class)	1 N/ <i>F</i> 1		
otal funds raised durin ptions (HK\$)	ig the month	from exercise of		1,565,000.00			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	· ·					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /) Stock code (if listed) Class of shares	· · _					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(0)	ther class)	N/A	-

Convertibles (i.e. Convertible in Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	HK\$ Unlisted Ordinary HK\$1.10	560,580,400.00	N/A	560,580,400.00	N/A	509,618,545
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche A Convertible Notes	(28/05/2010)					
(See Remarks 1 & 2) Stock code (if listed) Class of shares	HK\$ Unlisted	98,020,000.00	66,000,000.00	32,020,000.00	264,000,000	128,080,000
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. Tranche B Convertible Notes	Ordinary HK\$0.25 (18/07/2013)					
(See Remarks 1)	HK\$	67,980,000.00	N/A	67,980,000.00	N/A	271,920,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Unlisted Ordinary HK\$0.25 (18/07/2013)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>. </u>		nary shares) 2 ence shares) Other class)	64,000,000 N/A N/A	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	ļ

	ner Movements Ir	1 Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	
-	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT (A
							N/A	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)	Ordinary	Ľ		
3.	Placing	At price :	HK\$0.33	Issue and allotment date : (dd/mm/yyyy)	(21/04/201	15)		
				AGM approval date: (dd/mm/yyyy)	(30/06/201	14)	050 000 000	N1/A
							950,000,000	N/A
				Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

			1011	main Doa		nd GEM listed issuers		
	Tumo of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	

			For Main Board and GEM listed issuers				
	T (1				is	No. of new shares of issuer ssued during the month pursuant thereto	
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price :	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	shares)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,220,260,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000

to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of

Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,

Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

Submitted by: Cheng Hoo

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.