

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

| 10 : Hong Kong Exchanges and C | learing Limited | | | |
|-------------------------------------|---------------------------|----------------------------------|---|--|
| Name of Issuer Pe | ace Map Holding Limited | | | |
| | /10/2015 | | | |
| I. Movements in Authorised Share | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 402 D | Description : | Peacema | p Hold | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding mon | th <u>30,000,000,000</u> | 0.25 | 7,500,000,000.00 | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | 30,000,000,000 | 0.25 | 7,500,000,000.00 | |
| (2) Stock code : N/A D | Description : | N/A | | |
| Balance at close of preceding mon | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| balance at close of preceding filon | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| 2. Preference Shares | | | | 1 Of W | am Board and GEM is |
|-------------------------|-------------------|--------|--------------------------------|----------------------------------|---|
| Stock code : | N/A Description : | | N/A | Δ | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | e month | | | | |
| 3. Other Classes of Sh | nares | | | | |
| Stock code : | N/A | Descri | ption: | N/A | Λ |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | e month | | | | |

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 8,156,781,091 | N/A | N/A | N/A |
| Increase/ (decrease) | | | | |
| during the month | N/A | N/A | N/A | <u>N/A</u> |
| Balance at close of the | | | | |
| month | 8,156,781,091 | N/A | N/A | <u>N/A</u> |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date | | Movement duri | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | |
|---|---------|---------------|---------------|--------|--|--|--|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month | |
| 1.Share Option Scheme adopted on 25/02/2006 and refreshed on 29/05/2015 Exercise Price of HK\$0.855 | | | | | | | |
| Ordinary shares (Note 1) | N/A | N/A | N/A | N/A | N/A | 57,700,000 | |

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and | | Movement during the month | | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|---------------------------|----------------|--------------|-----|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 2.Share Option | | | | _ | | |
| Scheme adopted | | | | | | |
| on 25/02/2006 | | | | | | |
| and refreshed | | | | | | |
| on 29/05/2015 | | | | | | |
| Exercise Price of | | | | | | |
| HK\$0.250 | | | | | | |
| | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 14,520,000 |
| (Note 1) | | | | | | |
| 3.Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 25/02/2006 | | | | | | |
| and refreshed | | | | | | |
| on 29/05/2015 | | | | | | |
| Exercise Price of | | | | | | |
| HK\$0.260 | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 378,200,000 |
| (Note 1) | | | | | | , |
| , , , | | T | otal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | * | Other class) | N/A | |
| Total funds raised durir | ng the month t | from exercise of | ` | , | | |
| options (HK\$) | - | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|--|--|--|
| 1. N/A | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) - - | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | N/A | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes (See Remarks 3) HK\$ 560,580,400.00 N/A 560,580,400.00 N/A 509,618,545 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010)2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 32,020,000.00 N/A 32,020,000.00 N/A 128,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 67,980,000.00 271,920,000 N/A N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (18/07/2013) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

(other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/Ashares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class)

| | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 3333/ | | | N/A | N/A |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------|--|
| 2, 72 22 22 22 | Class of sharesissuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shar (Preference shar (Other cla | es) N/A | |
| | | | |
| Total increase / (decrease) in ordinary shares du | ring the month (i.e. Total of A to E): | (1) N/A | |
| 1 | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): |
|---|
| 1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of |
| HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 |
| to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant |
| Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of |
| Sinbo Investment Limited. |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 |
| August 2013 respectively and the circular dated 27 June 2013) |
| |
| 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of |
| HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, |
| Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining |
| balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 |
| August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013) |
| |
| 3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the |
| convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the |
| business day next following such date and the Company has served prior written notice to all noteholders of |
| the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms |
| and conditions of the convertible notes have been amended. |
| (For more details, please refer to the Company's announcement dated 16 June 2015) |
| |
| Submitted by: Cheng Hoo |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.