

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited
Date Submitted	02/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 402 Descr	iption :	Peacema	p Hold	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)	
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :	tion :N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Des		Description :	N/A	A
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month		
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK*\$): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,156,781,091	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,156,781,091	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 29/05/2015						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancelleu	Lapsed		
2.Share Option Scheme adopted						
on 25/02/2006						
and refreshed						
on 29/05/2015						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,520,000
(Note 1)						,
3.Share OptionScheme adoptedon 25/02/2006and refreshedon 29/05/2015Exercise Price ofHK\$0.260						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	378,200,000
(Note 1)						
		Te	otal A. (Ordir		N/A	
				nce shares)	N/A	
		· · ·	((Other class)	N/A	
Total funds raised durin options (HK\$)	ng the month f	trom exercise of		N/A		
options (nk\$)				1N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	· ·					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /) Stock code (if listed) Class of shares	· · _					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(0)	ther class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible Notes	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(See Remarks 3)						
Stock code (if listed)	HK\$ Unlisted	560,580,400.00	N/A	560,580,400.00	N/A	509,618,545
Class of shares issuable (Note 1) Subscription price	Ordinary HK\$1.10					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche A Convertible Notes	(28/05/2010))				
(See Remarks 1 & 2)	HK\$	32,020,000.00	N/A	32,020,000.00	N/A	128,080,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. Tranche B Convertible Notes	Unlisted Ordinary HK\$0.25 (18/07/2013))				
(See Remarks 1) Stock code (if listed) Class of shares	HK\$ Unlisted	67,980,000.00	N/A	67,980,000.00	N/A	271,920,000
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.25					
EGM approval date (if applicable) (dd/mm/yyyy))	(18/07/2013))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /))		nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	ļ

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

			1011	main Doa		nd GEM listed issuers			
	Tumo of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue								
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /					
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		

		For M	Main Boa	rd and	and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
		Class of shares issuable (<i>Note 1</i>)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
					<u>N/A</u>	N/A		
		Class of shares issuable (<i>Note 1</i>)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Ordinary reference	shares) N/A			
		(i i		r class		-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000

to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of

Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
 Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining

balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4

August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended.

(For more details, please refer to the Company's announcement dated 16 June 2015)

Submitted by: Cheng Hoo

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.