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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the consolidated results of the Group may record a substantial loss for the year ended 31 December 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group, it is expected that the consolidated results of the Group may record a substantial loss for the year ended 31 December 2015. The significant estimated loss is likely to have resulted from (i) the imputed interest expenses in respect of outstanding convertible notes; (ii) impairment loss of other intangible assets; (iii) amortisation of certain intangible assets; and (iv) impairment loss on amounts due from contract works due to uncertainty in the collectability.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2015, the information contained in this announcement is only based on the preliminary assessment by the Company's management on the unaudited consolidated management accounts of the Group, which have not been audited by the auditor of the Company or reviewed by the audit committee of the Company, and are subject to possible adjustments arising from further review. The audited annual results of the Group for the year ended 31 December 2015 is expected to be announced on or around 23 March 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Peace Map Holding Limited
FENG Tao

Executive Director and Chief Financial Officer

Hong Kong, 11 March 2016

As at the date of this announcement, the executive directors are Mr. GUAN Hongliang (Chairman), Mr. ZHANG Chuanjun (Deputy Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. ZHU Dong (Deputy Chief Executive Officer) and Mr. FENG Tao (Chief Financial Officer) and the independent non-executive directors are Mr. ZHANG Songlin, Mr. HUI Yat On, Mr. ZHAI Shenggang and Mr. KANG Hua.