

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy):	31/05/2016		
To: Hong Kong Exchanges as	nd Clearing	g Limited		
Name of Issuer		ap Holding Limited		
Date Submitted	03/06/20	016		
I. Movements in Authorised S	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 402	Descrip	tion:	Peacema	p Hold
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month	30,000,000,000	0.25	7,500,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		30,000,000,000	0.25	7,500,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	_Descripti	ion :	N/A	1
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth _			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	ares				
3. Other Classes of Sh Stock code:	ares N/A	Descripti	ion :	N/A	Δ
		_	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,156,781,091	N/A	N/A	N/A
	0,130,701,031	11/11	11/21	1011
Increase/ (decrease)				
during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	8,156,781,091	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date	option scheme ncluding AGM		ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 25/02/2006 and refreshed on 26/05/2016 Exercise Price of HK\$0.855						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	57,700,000

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme adopted						
on 25/02/2006						
and refreshed						
on 26/05/2016						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,520,000
(Note 1)						
3.Share Option Scheme adopted on 25/02/2006 and refreshed on 26/05/2016 Exercise Price of HK\$0.260						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	287,200,000
(Note 1)						
		Te	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised durin options (HK\$)	ng the month f	From exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	-)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -					
(/ /) Stock code (if listed) Class of shares					<u> </u>	
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month Currency of close of close of the pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes (See Remarks 3) HK\$ N/A 560,580,400.00 N/A 509,618,545 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.10 EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010)2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 32,020,000.00 N/A 32,020,000.00 128,080,000 N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013)3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 67,980,000.00 271,920,000 N/A N/A Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.25 EGM approval date (if applicable) (18/07/2013) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	

	ner movements.	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)		-	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/4
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A

Class of shares State State Class of shares State State Class of shares State Class of shares Shares Class of shares N/A N/A							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)		Type of Issue						
Class of shares repurchase of shares Cancellation date : (dd/mm/yyyy) N/A N/A								
Class of shares Cancellation date : (dd/mm/yyyy) N/A N/A	5.	Scrip dividend	At price : State currency		(/ /)		
Cancellation date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Shares								
Class of shares redeemed (Note 1) N/A N/A	6.				(/ /)		
Tedeemed (Note 1) Redemption of shares					(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) issue EGM approval date: ((/ /)) ((dd/mm/yyyy)					(/ /)	N/A	N/A
issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
					(/ /)	N/A	N/A
								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Ordinary	shares	N/A	
			(Pr	reference			- -
				(Othe	r class) <u>IN/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Remarks (if any):
1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000
to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant
Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of
Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4
August 2013 respectively and the circular dated 27 June 2013)
2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of
HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining
balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.
(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4
August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)
3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the
convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the
business day next following such date and the Company has served prior written notice to all noteholders of
the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms
and conditions of the convertible notes have been amended.
(For more details, please refer to the Company's announcement dated 16 June 2015)
Submitted by: Cheng Hoo
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.