HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited
Date Submitted	03/08/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>402</u> Descrip	tion :	Peacema	p Hold
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	Α
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)
 (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month 	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	k code : <u>N/A</u> Descrip		otion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding	month		
Increase/(decrease)			_	
Balance at close of t	he month			

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	8,156,781,091	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	8,156,781,091	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	thereto as at close of the month
1.Share OptionScheme(25/02/2006)Exercise Price ofHK\$0.855						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	<u>N/A</u>	57,700,000

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		nio (ement au	ing the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,520,000
(Note 1)	1011			1011		11,020,000
(,						
3.Share Option						
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.260						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	287,200,000
(Note 1)						
4.Share Option						
Scheme						
(26/05/2016)						
(20/03/2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		r	Total A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin	g the month f	from exercise of				
options (HK\$)	-			N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
·							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)					
	<u>.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are	to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(See Remarks 3)						
Stock code (if listed)	HK\$ Unlisted	560,580,400.00	N/A	560,580,400.00	N/A	509,618,545
Class of shares	Uninstea					
issuable (Note 1)	Ordinary					
	HK\$1.10					
Subscription price EGM approval date (if applicable)	(subject to adjustr					
(dd/mm/yyyy))	(28/05/2010))				
2. Tranche A Convertible Notes						
(See Remarks 1 & 2)	HK\$	32,020,000.00	N/A	32,020,000.00	N/A	128,080,000
Stock code (if listed)	Unlisted	52,020,000.00	N/A	32,020,000.00	1N/A	128,080,000
Class of shares	01115000					
issuable (Note 1)	Ordinary HK\$0.25					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(subject to adjustr (18/07/2013)	<u>,</u>				
3. Tranche B Convertible	(10/07/2013)	/				
Notes						
(See Remarks 1)	HK\$	67,980,000.00	N/A	67,980,000.00	N/A	271,920,000
Stock code (if listed)	Unlisted		-			
Class of shares issuable (Note 1)	Ordinary HK\$0.25					
Subscription price EGM approval date (if applicable)	(subject to adjustr	nents)				
(dd/mm/yyyy)) 4.	(18/07/2013))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))	Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

pe of Issue ights issue pen offer	At price : At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
	_		 issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares 			N/A	N/A
	_		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares			N/A	N/A
pen offer	At price :		(dd/mm/yyyy) Class of shares	(/ /)	N/A	N/A
pen offer	At price :		Class of shares			<u>N/A</u>	<u>N/A</u>
pen offer	At price :						
pen offer	At price ·		issuable (Note 1)				
	in price.	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
acing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	_		currency —	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) running nus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	Class of shares issuable (Note 1) Issue and allotment (1 / / date : (dd/mm/yyyy)) EGM approval date: (1 / / (dd/mm/yyyy)) Issue and allotment (1 / / (date : (dd/mm/yyyy)) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy))) Issue and allotment (2 / / / (date : (dd/mm/yyyy)))	(dd/mm/yyyy) $(class of shares$	In tripper distance. (dd/mm/yyyy) N/A Incing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Incing Class of currency State date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Incing Issue and allotment currency (/ /) (dd/mm/yyyy) Incing EGM approval date: (/ /) (dd/mm/yyyy)

No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency -Issue and allotment 5. Scrip dividend (/ /) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A of Class shares repurchased (Note 1) 6. Repurchase of Cancellation date : (//) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class shares of issuable (Note 1) (/ /) 8. Consideration At price : State currency Issue and allotment issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)	s			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	s			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary Preference (Othe) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

 On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant

Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited,
 Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining

balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4

August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended.

(For more details, please refer to the Company's announcement dated 16 June 2015)

Submitted by: Lau Ka Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.