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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

**CHANGE OF DOMICILE, PRINCIPAL SHARE REGISTRAR
AND REGISTERED OFFICE;
ADOPTION OF NEW MEMORANDUM OF CONTINUANCE
AND NEW BYE-LAWS;
AND
UPDATE ON CAPITAL REORGANISATION**

Reference is made to (i) the circular of the Company dated 16 June 2017 (the “**Circular**”) in respect of, among other matters, the proposed Change of Domicile and the Capital Reorganisation; and (ii) the poll results announcement of the EGM dated 10 July 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**CHANGE OF DOMICILE, PRINCIPAL SHARE REGISTRAR AND REGISTERED
OFFICE AND ADOPTION OF NEW MEMORANDUM OF CONTINUANCE AND NEW
BYE-LAWS**

The Board is pleased to announce that the Company has been de-registered in the Cayman Islands and duly continued in Bermuda as an exempted company under the laws of Bermuda and the Change of Domicile became effective on 24 July 2017 (Bermuda time)/25 July 2017 (Hong Kong time).

With effect from the Change of Domicile becoming effective, (i) the registered office of the Company has been changed to Clarendon House, 2 Church Street, Hamilton HM11, Bermuda; and (ii) Conyers Corporate Services (Bermuda) Limited of Clarendon House, 2 Church Street, Hamilton HM11, Bermuda has been appointed as the principal share registrar and share transfer agent of the Company in Bermuda. Tricor Investor Services Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, remains as the branch share registrar and transfer office of the Company in Hong Kong.

In connection with the Change of Domicile, the new memorandum of continuance and new bye-laws have been adopted by the Company with effect from 24 July 2017 (Bermuda time)/ 25 July 2017 (Hong Kong time).

UPDATE ON CAPITAL REORGANISATION

As at the date of this announcement, certain conditions of the Capital Reorganisation have been satisfied including the Change of Domicile becoming effective. The Capital Reorganisation remains conditional pending the satisfaction of certain other conditions of the Capital Reorganisation.

The expected timetable for the Capital Reorganisation set out in the Circular remains unchanged. Further announcement(s) relating to the effectiveness of the Capital Reorganisation will be made by the Company as and when appropriate.

By order of the Board
Peace Map Holding Limited
GUAN Hongliang
Chairman

Hong Kong, 25 July 2017

As at the date of this announcement, the executive Directors are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. ZHU Dong (Deputy Chief Executive Officer), Mr. FENG Tao (Chief Financial Officer), Mr. LI Bin and Ms. MU Yan and the independent non-executive Directors are Mr. ZHANG Songlin, Mr. ZHAI Shenggang and Mr. KANG Hua.