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PEACE MAP HOLDING LIMITED

天下圖控股有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 402)

CAPITAL REORGANISATION BECOMING EFFECTIVE

CAPITAL REORGANISATION

The Board is pleased to announce that all conditions precedent to the Capital Reorganisation have been fulfilled and the Capital Reorganisation has become effective on 14 August 2017.

Free Exchange of Share Certificates

Shareholders may, on or after Monday, 14 August 2017 until Tuesday, 19 September 2017 (both days inclusive), submit share certificates for the Existing Shares to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, to exchange, at the expense of the Company, for new share certificates for the New Shares.

Reference is made to (i) the circular of Peace Map Holding Limited (the "**Company**") dated 16 June 2017 in respect of, among other matters, the proposed Capital Reorganisation (the "**Circular**"); and (ii) the poll results announcement of the Company dated 10 July 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

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The new share certificates for the New Shares will be red in color so as to be distinguished from the existing share certificates which are yellow in color.

By order of the Board
Peace Map Holding Limited
GUAN Hongliang
Chairman

Hong Kong, 14 August 2017

As at the date of this announcement, the executive Directors are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. ZHU Dong (Deputy Chief Executive Officer), Mr. FENG Tao (Chief Financial Officer), Mr. LI Bin and Ms. MU Yan and the independent non-executive Directors are Mr. ZHANG Songlin, Mr. ZHAI Shenggang and Mr. KANG Hua.