# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited
Date Submitted	03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>402</u> Descrip	otion :	Peacemap Hold		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	750,000,000,000	0.01	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	750,000,000,000	0.01	7,500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	4	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :	N/A	Description :	N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	f preceding n	onth			
Increase/(decrease	)				
Balance at close of	f the month				

#### 3. Other Classes of Shares

Stock code : N/A Descrip		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of t	the month			

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,156,781,091	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,156,781,091	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	thereto as at close of the month
1.Share OptionScheme(25/02/2006)Exercise Price ofHK\$0.855		Linited	Cancelled	Lapou		
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	57,700,000

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme (25/02/2006)						
Exercise Price of						
<u>HK\$0.250</u>						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,520,000
(Note 1)						
3.Share Option						
Scheme						
(25/02/2006) Exercise Price of						
HK\$0.260						
				207 200 000	21/4	
Ordinary shares (Note 1)	N/A	N/A	N/A	287,200,000	N/A	N/A
4.Share Option						
Scheme (26/05/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		,	Total A. (Ord	inary shares)	N/A	
			· · · ·	rence shares)	N/A	
			· ·	(Other class)	N/A	
Total funds raised durin	ng the month f	rom exercise of				
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal va during the at close of month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / _)			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / _)			
	-			_
Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	1 B. (Ordinary shares) (Preference shares) (Other class)	N/A	-

Convertibles (i.e. Convert	tible into Shares of the Issuer	which are to be Listed)
----------------------------	---------------------------------	-------------------------

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(See Remarks 3)						
·						
	HK\$	560,580,400.00	N/A	560,580,400.00	N/A	509,618,545
Stock code (if listed)	Unlisted					
Class of shares	o 1'					
issuable (Note 1)	Ordinary					
	HK\$1.10					
Subscription price	(subject to adjustn	nents)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(28/05/2010)	1				
2. Tranche A Convertible	(20/03/2010)	,				
2. Manene A Convertible Notes						
Inotes						
$(\Omega = D = 1 + 1 + 2)$		22 020 000 00	27/4	22 020 000 00	27/4	100 000 000
(See Remarks 1 & 2) Stock code (if listed)	HK\$ Unlisted	32,020,000.00	N/A	32,020,000.00	N/A	128,080,000
Class of shares	Ullisted					
issuable (Note 1)	Ordinary					
	HK\$0.25					
Subscription price	(subject to adjustn	nents)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/07/2013)	)				
3. Tranche B Convertible						
Notes						
(See Remarks 1)	HK\$	67,980,000.00	N/A	67,980,000.00	N/A	271,920,000
Stock code (if listed)	Unlisted					
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$0.25					
Subscription price	(subject to adjustn	nents)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18/07/2013)					
4.	(10/07/2013)	<u> </u>				
<del></del>						
Stock code (if listed)	· ·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
TT TT						
(if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )	)	Total C. (Ordin		N/A	_
	( / / )	<u> </u>	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

T AI						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			Class of shares				
			issuable (Note 1)				
Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Rights issue At price :   Open offer At price :   Placing At price :	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issue       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)	Rights issue       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       [ / / dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Open offer       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       [ / / / dd/mm/yyyy)         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       [ / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / / / / / / / dd/mm/yyyy)         EGM approval date:       ( / / / / / / / / / / / / / / / / / / /	Rights issue       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         Gpen offer       At price : State currency       Class of shares issuable (Note 1)         Open offer       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Placing       At price : State currency       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       Class of shares issuable (Note 1)       ( / / )         Bonus issue       EGM approval date: ( / / )       ( / / )         Bonus issue       EGM approval date: ( / / )       ( / / )	State       State         Rights issue       At price : State         Class       of         Shares

	T (I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	<u>1)pe of 1554e</u>			Class of share issuable (Note 1)	es			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of share issuable (Note 1)	es			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordinary (Preference (Othe	shares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

 On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended.

(For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010 and

16 June 2015 and the circular dated 12 May 2010.)

Submitted by: Lau Ka Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.