

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm      | /yyyy):                 | 30/04/2018             |                                  |   |
|---------------------------------|-------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and     | d Clearing I            | Limited                |                                  |   |
| Name of Issuer Date Submitted   | Peace Map<br>02/05/2013 | Holding Limited        |                                  |   |
| I. Movements in Authorised Sh   | nare Capital            |                        |                                  |   |
| 1. Ordinary Shares              |                         |                        |                                  |   |
| (1) Stock code : 402            | _Description            | on:                    | Peacemap                         | Hold  |
|                                 |                         | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)                 |
| Balance at close of preceding n | nonth _                 | 750,000,000,000        | 0.01                             | 7,500,000,000.00                                |
| Increase/(decrease)             | _                       | N/A                    |                                  | N/A   |
| Balance at close of the month   | _                       | 750,000,000,000        | 0.01                             | 7,500,000,000.00                                |
| (2) Stock code : N/A            | Description             | on :                   | N/A                              |   |
|                                 |                         | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding n | nonth _                 |                        |                                  |   |
| Increase/(decrease)             | _                       |                        |                                  |   |
| Balance at close of the month   |                         |                        |                                  |   |

| Stock code :            | N/A          | Descript | tion :                         | N/A                              | 1   |
|-------------------------|--------------|----------|--------------------------------|----------------------------------|---|
|                         |              |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr  | receding r   | month _  |                                |                                  |   |
| Increase/(decrease)     |              | -        |                                |                                  |   |
| Balance at close of the | e month      |          |                                |                                  |   |
|                         |              |          |                                |                                  |   |
| 3. Other Classes of Sl  | hares        |          |                                |                                  |   |
| 3. Other Classes of Sh  | nares<br>N/A | Descript | tion :                         | N/A                              | Δ   |
|                         |              | Descript | No. of other classes of shares | N/A Par value (State currency)   |   |
| Stock code :            | N/A          | _        | No. of other                   | Par value<br>(State              | Authorised share capital                        |
|                         | N/A          | _        | No. of other                   | Par value<br>(State              | Authorised share capital                        |

## II. Movements in Issued Share Capital

|                         | No. of ordin  | ary shares | No of preference | No. of other classes |  |
|-------------------------|---------------|------------|------------------|----------------------|--|
|                         | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of     | 0.455 504 004 | 27/4       | NY/4             | 27/1                 |  |
| preceding month         | 8,156,781,091 | N/A        | N/A              | <u>N/A</u>           |  |
| Increase/ (decrease)    |               |            |                  |                      |  |
| during the month        | N/A           | N/A        | N/A              | <u>N/A</u>           |  |
| Balance at close of the |               |            |                  |                      |  |
| month                   | 8,156,781,091 | N/A        | N/A              | N/A                  |  |
|                         |               |            |                  |                      |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date |         | Movement duri | ng the month |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |
|--|---------|---------------|--------------|--------|--|--|
| (dd/mm/yyyy) and<br>class of shares<br>issuable                | Granted | Exercised     | Cancelled    | Lapsed |  | close of the month   |
| 1.Share Option Scheme (25/02/2006) Exercise Price of HK\$0.855 |         |               |              | •      |  |  |
| Ordinary shares (Note 1)                                       | N/A     | N/A           | N/A          | N/A    | N/A  | 57,700,000   |

| Particulars of share<br>option scheme<br>including AGM<br>approval date<br>(dd/mm/yyyy) and |              | Movement du      | ring the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares<br>of issuer which may<br>be issued pursuant<br>thereto as at close of<br>the month |            |
|---|--------------|------------------|-----------------|--|---|------------|
| class of shares<br>issuable   | Granted      | Exercised        | Cancelled       | Lapsed   |   |            |
| 2.Share Option  | Granicu      | Lacreised        | Cancened        | Lapsed   |   |            |
| Scheme  |              |                  |                 |  |   |            |
| (25/02/2006)  |              |                  |                 |  |   |            |
| Exercise Price of   |              |                  |                 |  |   |            |
| HK\$0.250   |              |                  |                 |  |   |            |
| Ordinary shares   | N/A          | N/A              | N/A             | N/A  | N/A   | 14,520,000 |
| (Note 1)  |              |                  |                 |  |   |            |
| 3.Share Option  |              |                  |                 |  |   |            |
| Scheme  |              |                  |                 |  |   |            |
| (26/05/2016)  |              |                  |                 |  |   |            |
| Ordinary shares   | N/A          | N/A              | N/A             | N/A  | N/A   | N/A        |
| (Note 1)  |              |                  |                 |  |   |            |
|   |              | Т                | Total A. (Ordin | nary shares)   | N/A   |            |
|   |              |                  | (Prefere        | ence shares)   | N/A   |            |
|   |              |                  | (               | Other class)   | N/A   |            |
| Total funds raised during   | ng the month | from exercise of |                 |  |   |            |
| options (HK\$)  |              |                  |                 | N/A  |   |            |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                    | Currency of Nor<br>nominal<br>value prec | ninal value at<br>close of<br>ceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|--|----------------------------|--|--|--|
| 1. N/A  | -  |  |                            |  |  |  |
|   | -  |  |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |  |  |                            |  |  |  |
| Subscription price EGM approval date (if applicable)                        |  |  |                            |  |  |  |
| (dd/mm/yyyy)  | -  | )  |                            |  |  |  |
| ( / / )   |  |  |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |  |  |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.        | ( / /                                    | )  |                            |  |  |  |
| ( / / )   | -<br>- ——— –                             |  |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |  |  |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / /                                    | )  |                            |  |  |  |
| 4.  | -  |  |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares                              |  |  |                            |  |  |  |
| issuable (Note 1) Subscription price EGM approval date                      |  |  |                            |  |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / /                                    | )  |                            |  |  |  |
|   |  | Total                                      | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | <b>-</b><br>-  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month close of the Currency of close of pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes (See Remarks 3) HK\$ N/A 560,580,400.00 N/A 509,618,545 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$1.10 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010) 2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 32,020,000.00 N/A32,020,000.00 N/A128,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price (subject to adjustments) EGM approval date (if applicable) (18/07/2013)(dd/mm/yyyy)) 3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 N/A 67,980,000.00 N/A 271,920,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2   |  | N/A   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A   |   |

|    |               | n Issued Share Capital    |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|--|-------|---|--|--|
|    | Type of Issue |                           |  |       |   |  |  |
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |               |                           |  |       |   | <u>N/A</u>   | N/A  |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |  |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |               |                           |  |       |   | N/A  | N/A  |
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |  |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
| Ì  |               |                           |  |       |   | <u>N/A</u>   | N/A  |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |  |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |               |                           |  |       |   | N/A  | N/A  |

|    |                      |            |                |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|----------------|---|-------|---|--|--|
|    | Type of Issue        |            |                |   |       |   |  |  |
|    |                      |            |                | Class of shares issuable ( <i>Note 1</i> )  |       |   |  |  |
| 5. | Scrip dividend       | At price:  | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A  |
|    |                      |            |                |   |       |   |  |  |
|    |                      |            |                | Class of shares repurchased (Note 1)        |       |   |  |  |
| 6. | Repurchase of shares |            |                | Cancellation date : (dd/mm/yyyy)            | ( / / | ) |  |  |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A  |
|    |                      |            |                |   |       |   |  |  |
|    |                      |            |                | Class of shares redeemed ( <i>Note 1</i> )  |       |   |  |  |
| 7. | Redemption of shares |            |                | Redemption date : (dd/mm/yyyy)              | ( / / | ) |  |  |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | XV.  | 27/4   |
|    |                      |            |                |   |       |   | N/A  | N/A  |
|    |                      |            |                | Class of shares issuable (Note 1)           |       |   |  |  |
| 8. | Consideration issue  | At price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |  |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) |  |  |
|    |                      |            |                |   |       |   | N/A  | N/A  |
|    |                      |            |                |   |       |   |  |  |

|     | Type of Issue          |                           |  |           |         | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|---------------------------|--|-----------|---------|--|--|
|     |                        |                           | Class of shares issuable ( <i>Note 1</i> ) |           |         |  |  |
| 9.  | Capital reorganisation |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / /     | )       |  |  |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)            | ( / /     | )       | N/A  | N/A  |
|     |                        |                           |  |           |         |  |  |
|     |                        |                           | Class of shares issuable (Note 1)          |           |         |  |  |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / /     | )       |  |  |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)            | ( / /     | )       | N/A  | N/A  |
|     |                        |                           | Total E. (                                 | Ordinary  | shares  | s) N/A   |  |
|     |                        |                           | (Pr  | reference |         |  | •  |
|     |                        |                           |  | (Othe     | 1 Class | ) <u>IN/A</u>  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)       | N/A            |
|---|-----------|----------------|
|   | (2)       | N/A            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | N/A       |                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _         | N/A            |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | ssued Sha | re Capital").) |

| Remarks (if any):   |
|---|
| 1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of      |
| HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000          |
| to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegan       |
| Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of        |
| Sinbo Investment Limited.   |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 201 |
| respectively and the circular dated 27 June 2013)   |
|   |
| 2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of      |
| HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited            |
| Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining          |
| balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.                        |
| (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013   |
| and 26 March 2014 respectively and the circular dated 27 June 2013)   |
|   |
| 3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the            |
| convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, th           |
| business day next following such date and the Company has served prior written notice to all noteholders of       |
| the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other term      |
| and conditions of the convertible notes have been amended.  |
| (For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010 and            |
| 16 June 2015 and the circular dated 12 May 2010.)   |
|   |

## Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

Company Secretary
(Director, Secretary or other duly authorised officer)

Submitted by: Lau Ka Ho

2. If there is insufficient space, please append the prescribed continuation sheet.