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## **PEACE MAP HOLDING LIMITED**

### **天下圖控股有限公司**

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 402)**

#### **UPDATE ANNOUNCEMENT**

References are made to the announcements of Peace Map Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 3 July 2018 and 10 July 2018 (the “**Announcements**”) in relation to, among other things, the winding up petition filed against the Company at the Supreme Court of Bermuda by Diamond Wealth, the holder of certain convertible notes due 2020 issued by the Company (the “**Petition**”). Otherwise defined herein, capitalized terms used herein have the same meanings as defined in the Announcements.

The Company is of the view that the filing of the Petition will weaken the fund raising capability of the Company, thereby adversely affecting the future cash flow of the Group and may potentially hinder the operations of the Group.

Prior to the filing of the Petition, the Company has been in negotiations with shareholders, holders of convertible notes, financial institutions and independent third parties to obtain financial support to the Group. As at the date of this announcement, the Company has not yet obtained such financial support.

The Company will update the shareholders of the Company and other potential investors when there is any further material development.

Further announcement(s) will be made by the Company to provide further information on the Petition, the potential effect of the Petition on the transfer of the Company’s shares and the further action the Company has taken or will take in respect to the Petition.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Peace Map Holding Limited**  
**GUAN Hongliang**  
*Chairman*

Hong Kong, 16 July 2018

*As at the date of this announcement, the executive directors of the Company are Mr. GUAN Hongliang (Chairman), Mr. WANG Zheng (Chief Executive Officer), Mr. LI Bin, Ms. MU Yan, Mr. LI Chengning and Mr. XU Jian (Chief Financial Officer) and the independent non-executive directors of the Company are Mr. ZHANG Songlin, Ms. LI Nan and Mr. XU Lei.*