

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/08/2018		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer Date Submitted	Peace Ma 05/09/20	ap Holding Limited	(In Provisional	Liquidation)
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 402	_Descrip	tion:	Peacema	p Hold
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	750,000,000,000	0.01	7,500,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		750,000,000,000	0.01	7,500,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	Λ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descript	tion :	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	month _			
Increase/(decrease)		-			
Balance at close of the	e month				
3. Other Classes of Sl	hares				
3. Other Classes of Sh	nares N/A	Descript	tion :	N/A	Δ
		Descript	No. of other classes of shares	N/A Par value (State currency)	
Stock code :	N/A	_	No. of other	Par value (State	Authorised share capital
	N/A	_	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	0 157 701 100	NI/A	NI/A	NT/A	
preceding month	8,156,781,100	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	N/A	N/A	N/A	N/A	
Balance at close of the					
month	8,156,781,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	-				No. of new shares of issuer issued during	No. of new shares of issuer
including AGM approval date		Movement duri	ng the month		the month pursuant thereto	which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.855						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	57,700,000
(Note 1)						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option	- Cranica	2.10101300				
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,519,991
(Note 1)						
3.Share Option						
Scheme (26/05/2016)						
(20/03/2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Τ	Total A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin	ng the month	from exercise of				
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nor nominal value prec	ninal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	-)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	- - ——— –					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at Amount at month close of the Currency of close of pursuant Converted Amount at close month amount preceding thereto Class and description outstanding month during the month of the month 1. Convertible Notes (See Remarks 3) HK\$ N/A 560,580,400.00 N/A 509,618,545 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$1.10 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010) 2. Tranche A Convertible Notes (See Remarks 1 & 2) HK\$ 32,020,000.00 N/A32,020,000.00 N/A128,080,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price (subject to adjustments) EGM approval date (if applicable) (18/07/2013)(dd/mm/yyyy)) 3. Tranche B Convertible Notes (See Remarks 1) HK\$ 67,980,000.00 N/A 67,980,000.00 N/A 271,920,000 Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2		N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
Ì						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N. (.)	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Ordinary	shares	s) N/A	
			(Pr	reference			•
				(Othe	1 Class) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

IXCIII all XS (II all y	emarks (if any)	١.
-------------------------	-----------------	----

1. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended.

(For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010 and 16 June 2015 and the circular dated 12 May 2010.)

Submitted by: David Yen Ching Wai, Anita So Kit Yee and Keiran Hutchison

Title: <u>Joint Provisional Liquidators</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.