# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited (In Provisional Liquidation)
Date Submitted	05/10/2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>402</u> Descrip	tion :	Peacema	p Hold	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)	
Balance at close of preceding month	750,000,000,000	0.01	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	750,000,000,000	0.01	7,500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code :	<u>N/A</u> Description :		otion :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding n	nonth				
Increase/(decrease)						
Balance at close of	the month				<u> </u>	

## 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A	A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month			
Increase/(decrease)			_		
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	8,156,781,100	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,156,781,100	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and class of shares issuable	y) and ares		Lapsed	-	thereto as at close of the month	
1.Share OptionScheme(25/02/2006)Exercise Price ofHK\$0.855	Granted	Excrement		Lapsou		
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	57,700,000

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -		Wovement du	ing the month		- I	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option						
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.250						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	14,519,991
(Note 1)						
3.Share Option						
Scheme						
(26/05/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Г	Total A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised durin	ng the month	from exercise of				
options (HK\$)				N/A		

Warrants to Issue Shares of the Is	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2.	-						
	-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
	-						
					,		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	-						
	-						
( / / )							
Stock code (if listed) Class of shares			<u> </u>				
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				()	Other class)	N/A	-

Convertibles (i.e. C	Convertible into	Shares of the	Issuer which	are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(See Remarks 3)						
	HK\$	560,580,400.00	N/A	560,580,400.00	N/A	509,618,545
Stock code (if listed) Class of shares	Unlisted					
issuable (Note 1)	Ordinary					
	HK\$1.10					
Subscription price	(subject to adjustr	nents)				
EGM approval date (if applicable) (dd/mm/yyyy))	(28/05/2010)					
2. Tranche A Convertible	(20/03/2010)	)				
Notes						
(See Remarks 1 & 2)	HK\$	32,020,000.00	N/A	32,020,000.00	N/A	128,080,000
Stock code (if listed)	Unlisted	52,020,000.00	10/11	52,020,000.00	10/21	120,000,000
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$0.25					
Subscription price	(subject to adjustr	nents)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18/07/2013)	)				
3. Tranche B Convertible						
Notes						
(See Remarks 1)	HK\$	67,980,000.00	N/A	67,980,000.00	N/A	271,920,000
Stock code (if listed)	Unlisted					
Class of shares						
issuable (Note 1)	Ordinary HK\$0.25					
Subscription price	(subject to adjustr	nents)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18/07/2013)	)				
4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(uu/mm/yyyy)	( / /	)	Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
						-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	<b>NT</b> / <b>A</b>
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
		<b>a</b> .	issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
			issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

							No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							
			Class of issuable (Not	share te 1)	es			
9.	Capital reorganisation		Issue and allo date : (dd/mn		( / /	)		
			EGM approv (dd/mm/yyyy		( / /	)		
							<u>N/A</u>	<u>N/A</u>
			Class of issuable (Not	share te 1)	es			
10.	Other (Please specify)	At price : State currency	y Issue and allo date : (dd/mm		( / /	)		
			EGM approval date: (dd/mm/yyyy)		( / /	)	N/A	N/A
				Fotal E.	(Ordinary (Preference (Othe		s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

 On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013 and 4 August 2013 respectively and the circular dated 27 June 2013)

2. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 26 March 2014 respectively and the circular dated 27 June 2013)

- 3. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended.
- (For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010 and 16 June 2015 and the circular dated 12 May 2010.)

Submitted by: David Yen Ching Wai, Anita So Kit Yee and Keiran Hutchison

Title: Joint Provisional Liquidators

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.