

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Peace Map Holding Limited (In Provisional Liquidation)

Date Submitted 06/11/2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : <u>402</u> Description : <u>Peacemap Hold</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>750,000,000,000</u>	<u>0.01</u>	<u>7,500,000,000.00</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>750,000,000,000</u>	<u>0.01</u>	<u>7,500,000,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>		<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)		<u>                    </u>		<u>                    </u>
Balance at close of the month		<u>                    </u>	<u>                    </u>	<u>                    </u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)		<u>                    </u>		<u>                    </u>
Balance at close of the month		<u>                    </u>	<u>                    </u>	<u>                    </u>

Total authorised share capital at the end of the month (*HK\$*) : 7,500,000,000.00



Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>2.Share Option Scheme</u> <u>(25/02/2006)</u> <u>Exercise Price of HK\$0.250</u>						
<u>Ordinary shares</u> <i>(Note 1)</i>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>14,519,991</u>
<u>3.Share Option Scheme</u> <u>(26/05/2016)</u>						
<u>Ordinary shares</u> <i>(Note 1)</i>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (HK\$)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____					N/A	N/A
					N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Convertible Notes</b>						
<u>(See Remarks 1 &amp; 5)</u>						
	HK\$	560,580,400.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$1.10					
EGM approval date (if applicable) (dd/mm/yyyy)	(subject to adjustments)					
	(28/05/2010)					
<b>2. Tranche A Convertible</b>						
<u>Notes</u>						
<u>(See Remarks 2 &amp; 3)</u>						
	HK\$	32,020,000.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.25					
EGM approval date (if applicable) (dd/mm/yyyy)	(subject to adjustments)					
	(18/07/2013)					
<b>3. Tranche B Convertible</b>						
<u>Notes</u>						
<u>(See Remarks 2)</u>						
	HK\$	67,980,000.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.25					
EGM approval date (if applicable) (dd/mm/yyyy)	(subject to adjustments)					
	(18/07/2013)					
<b>4.</b>						
<u> </u>						
<u> </u>						
<u> </u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
					Total C. (Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
Total E. (Ordinary shares)		N/A	
(Preference shares)		N/A	
(Other class)		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended. On 25 June 2018, one of the holders of the convertible notes notified the Company that it took the view that an event of default had been triggered and demanded for immediate repayment.

(For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010, 16 June 2015, 3 July 2018, 17 July 2018 and 14 August 2018 and the circular dated 12 May 2010.)

2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A and Tranche B Convertible Notes is 2 August 2018.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 3 August 2018 respectively and the circular dated 27 June 2013)

3. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A Convertible Notes is 2 August 2018.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013, 14 March 2014, 26 March 2014 and 3 August 2018 respectively and the circular dated 27 June 2013)

4. On 10 August 2018, the Company was ordered to be wound up and Mr. Keiran Hutchison of EY Bermuda Ltd, Mr. David Yen Ching Wai and Ms. Anita So Kit Yee of Ernst & Young Transactions Limited were appointed as the Joint Provisional Liquidators (the "JPLs") of the Company pursuant to an Order of the Supreme Court of Bermuda, Commercial Court (the "Court"). The JPL prepared this monthly return according to the books and records available to them. The affairs, business and property of the Company are being managed by the JPL who act as agents of the Company only and without personal liabilities.

5. Pursuant to section 166 of the Bermuda Companies Act 1981, any disposition of the property of the Company, including any transfer of shares or alteration in the status of the members of the Company, made after the commencement of the winding up, shall, unless the Court otherwise orders, be void. No new shares shall be issued unless ordered by the Court.

Submitted by: David Yen Ching Wai, Anita So Kit Yee and Keiran Hutchison

Title: Joint Provisional Liquidators  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*