日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Peace Map Holding Limited (In Provisional Liquidation)
Date Submitted	06/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>402</u> Descrip	tion :	Peacemap Hold		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)	
Balance at close of preceding month	750,000,000,000	0.01	7,500,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	750,000,000,000	0.01	7,500,000,000.00	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	Α	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	ode : <u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*HK\$*): 7,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,156,781,100	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	8,156,781,100	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share OptionScheme(25/02/2006)Exercise Price ofHK\$0.855						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	57,700,000

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and - class of shares		Movement du	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option Scheme (25/02/2006) Exercise Price of HK\$0.250						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	14,519,991
3.Share Option Scheme (26/05/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		1		nary shares) ence shares) Other class)	N/A N/A N/A	
Total funds raised durir options (HK\$)	ng the month t	from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	during the at clo	No. of new shares of issuer issuer during the month pursuant nal value thereto ose of the nonth	shares of
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4.				
Class of shares				
(if applicable) (dd/mm/yyyy)	(/ /)Total	B. (Ordinary sh (Preference sh (Other o	ares) N/A	

Convertibles (i.e	. Convertible into	Shares of the Issuer	r which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
(See Remarks1 & 5)						
	HK\$	560,580,400.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted					
Class of shares	Outine					
issuable (Note 1)	Ordinary HK\$1.10					
Subscription price	(subject to adjustn	nents)				
EGM approval date	(Subject to udjusti	<u>iterits)</u>				
(if applicable)						
(dd/mm/yyyy))	(28/05/2010))				
2. Tranche A Convertible	· · · · ·					
Notes						
(See Remarks 2 & 3)	HK\$	32,020,000.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted	- ,- ,				
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$0.25					
	(subject to adjustn	nents)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(18/07/2013)					
3. Tranche B Convertible	(10/07/2013)	·				
Notes						
110105						
(See Remarks 2)	HK\$	67,980,000.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted	07,980,000.00	11/71		11/74	
Class of shares	Children					
issuable (Note 1)	Ordinary					
	HK\$0.25					
	(subject to adjustn	nents)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(18/07/2013)					
4.	(10/07/2013)	·				
_ 4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(11/11	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ə	Class of shares				
	issuable (Note 1)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
	Class of shares issuable (Note 1)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price : State currency At price : State currency At price : State currency	At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency Class of shares issuable (Note 1) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	$\begin{array}{c} \text{Class of shares} & \qquad $	$\begin{array}{cccc} Class & of shares & \\ ssuable (Note 1) & \\ Issue and allotment & (/ /) \\ date : (dd/mm/yyyy) & \\ EGM approval date: & (/ /) \\ (dd/mm/yyyy) & \\ \end{array}$	subscription Since and allotment (///) Set Class of shares issuable (Note 1) Set At price : State currency At price : State currency Issue and allotment (///) Class of shares issuable (Note 1) N/A At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment (///) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment (///) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment (///) At price : State currency Class of shares issuable (Note 1) Issue and allotment (///) N/A Class of shares issuable (Note 1) N/A

	Tura (Jana					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
				Class of share issuable (Note 1)	es			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of share issuable (Note 1)	es			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary (Preference (Othe	shares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

1. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended. On 25 June 2018, one of the holders of the convertible notes notified the Company that it took the view that an event of default had been triggered and demanded for immediate repayment.

(For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010, 16 June 2015, 3 July 2018, 17 July 2018 and 14 August 2018 and the circular dated 12 May 2010.)

- 2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A and Tranche B Convertible Notes is 2 August 2018. (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 3 August 2018 respectively and the circular dated 27 June 2013)
- 3. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A Convertible Notes is 2 August 2018.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013, 14 March 2014, 26 March 2014 and 3 August 2018 respectively and the circular dated 27 June 2013)

- 4. On 10 August 2018, the Company was ordered to be wound up and Mr. Keiran Hutchison of EY Bermuda Ltd, Mr.
 David Yen Ching Wai and Ms. Anita So Kit Yee of Ernst & Young Transactions Limited were appointed as the Joint
 Provisional Liquidators (the "JPLs") of the Company pursuant to an Order of the Supreme Court of Bermuda,
 Commercial Court (the "Court"). The JPL prepared this monthly return according to the books and records available to
 them. The affairs, business and property of the Company are being managed by the JPL who act as agents of the
 Company only and without personal liabilities.
- 5. Pursuant to section 166 of the Bermuda Companies Act 1981, any disposition of the property of the Company, including any transfer of shares or alteration in the status of the members of the Company, made after the commencement of the winding up, shall, unless the Court otherwise orders, be void. No new shares shall be issued unless ordered by the Court.

Submitted by: David Yen Ching Wai, Anita So Kit Yee and Keiran Hutchison

 Title:
 Joint Provisional Liquidators

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.