

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Peace Date Submitted 31/01/2	Map Holding Limited	l (In Provision	al Liquidation)
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 402 Descri	ption :	Peacema	p Hold
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	750,000,000,000	0.01	7,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	750,000,000,000	0.01	7,500,000,000.00
(2) Stock code : N/A Descri	ption:	N/2	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2019

Stock code : N/A Descrip		Descript	ion:	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month _			
Increase/(decrease)		-			
Balance at close of t	the month	-			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descript	ion:	N/A	
		Descript	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ `	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	8,156,781,100	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	8,156,781,100	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		_			No. of new shares of	No. of new
option scheme					issuer issued during	shares of issuer
including AGM					the month pursuant	which may be
approval date		Movement duri	ng the month		thereto	issued pursuant
(dd/mm/yyyy) and						thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option				=:		
Scheme						
(25/02/2006)						
Exercise Price of						
HK\$0.855						
(See Remark 5)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option Scheme (25/02/2006) Exercise Price of HK\$0.250 (See Remark 5) Ordinary shares (Note 1) 3.Share Option Scheme	N/A	N/A	N/A	N/A	N/A	N/A
(26/05/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		Т	•	nary shares) ence shares) Other class)	N/A N/A N/A	
Total funds raised durinoptions (HK\$)	ng the month t	from exercise of	`	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be during the issued pursuant thereto as at Amount at month Currency of close of pursuant close of the amount preceding Converted Amount at close thereto month Class and description outstanding during the month of the month month 1. Convertible Notes (See Remarks1 & 5) HK\$ 560,580,400.00 N/A Nil Nil Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$1.10 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (28/05/2010)2. Tranche A Convertible Notes (See Remarks 2 & 3) HK\$ Nil 32,020,000.00 N/A N/A Nil Stock code (if listed) Unlisted Class of shares issuable (Note 1) Ordinary HK\$0.25 Subscription price (subject to adjustments) EGM approval date (if applicable) (dd/mm/yyyy)) (18/07/2013) 3.

3. Tranche B Convertible		/				
Notes	 ,					
(See Remark 2)	HK\$	67,980,000.00	N/A	Nil	N/A	Nil
Stock code (if listed)	Unlisted					_
Class of shares	- 4					
issuable (Note 1)	Ordinary					
C1i4:i	HK\$0.25					
Subscription price EGM approval date	(subject to adjustr	nents)				
(if applicable)						
(dd/mm/yyyy))	(18/07/2013)				
4.		/				
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/IIIII/yyyy)		<u>) </u>	Total C. (Ordina	ary shares)	N/A	
				nce shares)	N/A	
				ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	N/A	N/A
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency (//)Issue and allotment 2. Open offer date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

,	T 6 I					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T/A
						N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
		Total E. (Ordina (Preferen (O		es) N/A	- - -
7	Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):		(1) N/	A
				(2) N/	A
7	Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/	A
7	Total increase / (decrease) in other classes of share	N/	A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((.c)	
Remarks	iit anv	١.

- 1. On 25 March 2015, the board of directors of the Company resolved to extend the maturity date of the convertible notes by five years, from 17 June 2015 to 17 June 2020 or if that is not a business day, the business day next following such date and the Company has served prior written notice to all noteholders of the convertible notes pursuant to the terms of the convertible notes to effect such extension. No other terms and conditions of the convertible notes have been amended. On 25 June 2018, one of the holders of the convertible notes notified the Company that it took the view that an event of default had been triggered and demanded for immediate repayment.
 - (For more details, please refer to the Company's announcements dated 29 December 2009, 11 May 2010, 16 June 2015, 3 July 2018, 17 July 2018 and 14 August 2018 and the circular dated 12 May 2010.)
- 2. On 2 August 2013, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$870,000,000 and the Tranche B Convertible Notes in the aggregate principal amount of HK\$300,000,000 to Bidfast Investment Limited, Kingspot Investment Limited, Grandest International Limited, Alliance Elegant Limited and Broadlink Enterprises Limited as part of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A and Tranche B Convertible Notes is 2 August 2018.

 (For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013 and 3 August 2018 respectively and the circular dated 27 June 2013)
- 3. On 26 March 2014, the Company issued the Tranche A Convertible Notes in the aggregate principal amount of HK\$80,000,000 to Broadlink Enterprises Limited, Kingspot Investment Limited, Alliance Elegant Limited, Bidfast Investment Limited and Grandest International Limited as payment and settlement of the remaining balance of the consideration to acquire all the issued shares of Sinbo Investment Limited. The maturity date of the Tranche A Convertible Notes is 2 August 2018.

(For more details, please refer to the Company's announcements dated 29 April 2013, 18 July 2013, 4 August 2013, 14 March 2014, 26 March 2014 and 3 August 2018 respectively and the circular dated 27 June 2013)

- 4. On 10 August 2018, the Company was ordered to be wound up and Mr. Keiran Hutchison of EY Bermuda Ltd, Mr. David Yen Ching Wai and Ms. Anita So Kit Yee of Ernst & Young Transactions Limited were appointed as the Joint Provisional Liquidators (the "JPLs") of the Company pursuant to an Order of the Supreme Court of Bermuda, Commercial Court (the "Court"). The JPL prepared this monthly return according to the books and records available to them. The affairs, business and property of the Company are being managed by the JPL who act as agents of the Company only and without personal liabilities.
- 5. Pursuant to section 166 of the Bermuda Companies Act 1981, any disposition of the property of the Company, including any transfer of shares or alteration in the status of the members of the Company, made after the commencement of the winding up, shall, unless the Court otherwise orders, be void. No new shares shall be issued unless ordered by the Court.

Submitted by: <u>David Yen Ching Wai</u>, <u>Anita So Kit Yee and Keiran Hutchison</u>

Title: Joint Provisional Liquidators
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*