

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 01 / 2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Phoenix Satellite Television Holdings Limited
Date Submitted	03 / 02 / 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02008</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

### 3. Other Classes of Shares

Stock code : <u>N</u>	/A Des	scription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of the	he month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	4,992,985,500	N/A_	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	4,992,985,500	N/A_	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	nder Share Opti	on Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ν	Aovement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO	0	0	0	0	0	0
Share Option						
Scheme						
(07 / 06 / 2000)						
<b>Ordinary shares</b>						
(Note 1)						
2. Post-IPO	0	0	0	0	0	7,070,000
Share Option						
Scheme						
(07 / 06 / 2000)						
Ordinary shares						
(Note 1)						
3.New Share	0	0	0	70,000	0	109,468,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)		_				
		То	tal A. (Ordin			
				nce shares)		
			(C	Other class)	N/A	
Total funds raised during options (State currency)		m exercise of			HK\$0	
					<u>HK\$0</u>	

escription of warrants Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.	- - 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3.	- - 				
Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)		_			
	( / / )	_			
4.	- - 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Тс	(Prefere	nary shares) ence shares) Other class)	N/A	

			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) <u>3</u> .	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Fotal C. (Ordir	nary shares)	N/A	
				ence shares)		
				Other class)		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	C	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1.071
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

						d GEM listed is No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	' /	)		
		(dd/mm/yyyy)				<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
						<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
						N/A	N/A

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares ofNo. of new shares ofshares of issuer issuedissuer which during the may be monthduring the monthmay be issued pursuant theretopursuant theretopursuant thereto as at close of the month
Class of s (Note 1)	hares issuable
9. Capital Issue and reorganisation date : (dd/	allotment (//) mm/yyyy)
EGM app. (dd/mm/y	ууу)
	<u>N/A</u> <u>N/A</u>
Class of s (Note 1)	shares issuable
10. Other (Please specify)     At price : State currency     Issue and date : (dd/	allotment (//) mm/yyyy)
EGM app. (dd/mm/y	roval date: ( / / ) yyy) <u>N/A N/A</u>
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Yeung Ka Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.