

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 / 05 / 2013						
To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer Phoenix Satellite Television Holdings Limited						
Date Submitted 05 /	/ 06 / 2013					
I. Movements in Authorised Share C	'apital					
1. Ordinary Shares						
(1) Stock code : <u>02008</u> Des	scription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000			
Increase/(decrease)	0		HK\$0			
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000			
(2) Stock code : <u>N/A</u> Des	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	· <u> </u>					
Increase/(decrease)						
Balance at close of the month						

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Stock code:	N/A	_Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrea	se)				
Balance at close	of the month				_
3. Other Classes	of Shares				
Stock code:	N/A	_Description	· ·		
Stock code:	N/A		No. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close		î cla	No. of other	(State	capital
	of preceding n	î cla	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,995,519,500	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	416,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	4,995,935,500	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option Scheme  (07 / 06 / 2000) Ordinary shares (Note 1)	
including EGM approval date (dd/mm/yyyy) and class of shares issuable	
approval date (dd/mm/yyyy) and class of shares issuable	
Class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed	
Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed	h
Sample   Granted   Exercised   Cancelled   Lapsed	
1. Pre-IPO	
Share Option   Scheme	
Scheme	
(07 / 06 / 2000)   Ordinary shares   (Note 1)	
Ordinary shares   (Note 1)	
Ordinary shares   (Note 1)	
Note I	
Share Option   Scheme	
Scheme	5,452,00
Scheme	
Ordinary shares	
Ordinary shares	
Ordinary shares	
(Note 1)  3.New Share 0 250,000 0 150,000 250,000 10  Option Scheme	
Option Scheme	
Option Scheme	5,666,00
Scheme	
(19 / 06 / 2009)	
Ordinary shares	
(Note 1)	
Total A. (Ordinary shares) 416,000	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of options (State currency)  HK\$708,200	
options (state currency)	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N</b> / <b>A</b>	_					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note  1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	=					
( / / )	- 					
Stock code (if listed) Class of shares issuable (Note  1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	-					
( / / )	- - ———————————————————————————————————					
( / / ) Stock code (if listed) Class of shares issuable (Note  1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / /	)				
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(dd 11111) yyyy)	( , ,	Total	(Prefere	nary shares) ence shares) Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outsturianing	monu	month	monu		
	<del>-</del> -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		,	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	<del>-</del>

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A	1	
-	1	
	1	
shares (Note 1)	1	
Situtes (Note 1)		
2		
2		
shares (Note 1)		
3.		
	1	
	1	
shares (Note 1)	1	
Sindies (tvote 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) At price : State currency ( / / ) Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_\_\_ (Note 1) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	Nī/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
					N/A	<u>N/A</u>

#### For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of ed issuer which may be issued
	Class of shares issua (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
	EGM approval date:	( / /	)	
	(dd/mm/yyyy)			
			<u>N/A</u>	
	Class of shares issua (Note 1)	able		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	m . 1 n	(0.1:		
	Total E.	(Ordinary sha (Preference sha		<u>/A</u> /A
		(Other cl		<u>//A</u>
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A	A to E):	(1)	416,000
			(2)	N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of	f A to E):		N/A
Total increase / (decrease) in other classes of share	es during the month (i.e. To	tal of A to E):		N/A
(These figures should be the same as the relevant	,	· ·	ed Share Can	ital").)

Remarks (if any):	
	·
Submitted by: Yeung Ka Keung	_
Title: Company Secretary (Director, Secretary or other duly authorised officer)	_

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.