

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30 / 09 / 2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Phoenix Satellite Television Holdings Limited
Date Submitted	06 / 10 / 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>02008</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000					
Increase/(decrease)	0		HK\$0					
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								

2. Preference Shares

Stock code :	N/A	Description :			
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decrease	e)				
Balance at close of	of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordination	ary shares	No of preference	No. of other classes
-	(1) (2)		shares	of shares
Balance at close of preceding month	4,993,469,500	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month (<i>Remark 2</i>)	0	N/A	N/A	N/A
Balance at close of the month	4,993,469,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un Particulars of share option scheme including EGM					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close
approval date	1	Movement durin	g the month		pursuant thereto	of the month
(dd/mm/yyyy) and class of shares issuable				Longod		
1. 2009 Share	Granted 0	Exercised 0	Cancelled 0	Lapsed 0	0	250,00
Option	U	U	U	U	Ŭ	250,00
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	580,000	0	0	0
Option						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
(Note 1)						
·						
		То	tal A. (Ordina	ary shares)	0	
				nce shares)	N/A	
			(C	ther class)	N/A	
otal funds raised during	g the month fro	m exercise of				
ptions (State currency)					Nil	

scription of warrants tte of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)	-			
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares)	N/A	
		(Other class)	N/A	

			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		ssuer which are to Amount at close	be Listed) Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	ary shares)	N/A	
			(Prefere	ence shares)	N/A N/A	
				Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
N/A		
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		/
					N/A	N/A

			For M	Iain Board an	d GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u> shares		
			Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares		Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares			
			redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
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			For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)					
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Ordinary s eference s				
			(***	(Other				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* On 21 March 2017, 91,694,000 share options to subscribe for the ordinary shares of HK\$0.10 each in the share capital of the Company were granted under the 2017 Share Option Scheme, subject to the acceptance of the grantees by agreeing to surrender and cancel their same number of existing options under the 2009 Share Option Scheme. The said share options shall vest in full after one year from the date of grant before becoming exercisable on 21 March 2018 and shall expire on 20 March 2027 and lapse automatically on the day after date of expiry. Hence, the number of new shares of the Company which may be issued as at close of the month is 0.

Submitted by: Yeung Ka Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.