

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 10 / 2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Phoenix Satellite Television Holdings Limited
Date Submitted	06 / 11 / 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>02008</u> Descr	ription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000				
Increase/(decrease)	0		HK\$0				
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000				
(2) Stock code : <u>N/A</u> Descr	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descripti	on :		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)	_			
Balance at close	of the mor	nth _			

3. Other Classes of Shares

Stock code : <u>N</u>	Des	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

Total authorised share capital at the end of the month (State
currency):HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,993,469,500	N/A_	<u>N/A</u>	N/A		
Increase/ (decrease) during the month (<i>Remark 2</i>)	0	N/A	N/A	N/A		
Balance at close of the month	4,993,469,500	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (un Particulars of share option scheme including EGM			<u>_</u>		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -	Ν	Movement durin	g the month		pursuant thereto	of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0	0	0	250,000
Option	-	-	-	-	-	
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	0	0	0	0;
Option						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
(Note 1)						
·						
		То	tal A. (Ordin	ary shares)	0	
			(Preferen	nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised during	g the month fro	m exercise of			N121	
options (State currency)			. <u></u>		Nil	

cription of warrants te of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	- - 				
Stock code (if listed) Class of shares issuable (<i>Note</i> 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- - 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		(Prefere	nary shares) ence shares) Other class)	N/A	

				fain Board and	GEM listed issu	iers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed)	(/ /)					
Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
0 + -1 + 1 + 2 + 1 + 2 + 1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
)	Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	10/1	

Other Movements in Issued Share Capital

r	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		- currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/4
						N/A	N/A

_			For M	lain Board an	d GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (/ / _) (/ / _)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/uuuu)	Ordinary shares		
6.	Repurchase of shares		(dd/mm/yyyy) Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares			
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Board and GEM listed issuers					
	Type of Issue				s iss dı F	o. of new hares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)		_			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						<u>N/A</u>	<u>N/A</u>	
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Ordinary sh eference sh		N/A N/A		
			((Other c		N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* On 21 March 2017, 91,694,000 share options to subscribe for the ordinary shares of HK\$0.10 each in the share capital of the Company were granted under the 2017 Share Option Scheme, subject to the acceptance of the grantees by agreeing to surrender and cancel their same number of existing options under the 2009 Share Option Scheme. The said share options shall vest in full after one year from the date of grant before becoming exercisable on 21 March 2018 and shall expire on 20 March 2027 and lapse automatically on the day after date

of expiry. Hence, the number of new shares of the Company which may be issued as at close of the month is 0.

Submitted by: Yeung Ka Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.