

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy) :	31 / 03 / 2018		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Phoenix	Media Investment	(Holdings) Li	mited
Date Submitted	09/04/	2018		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>02008</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)		0		HK\$0
Balance at close of the month		10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
_			shares	of shares
Balance at close of preceding month	4,993,469,500	N/A	N/A	N/A
Increase/ (decrease) during the month (Remark 2)	0	N/A	N/A	N/A
Balance at close of the month	4,993,469,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	nder Share Opti	ion generics of	the issuer)		of issuer issued	No. of new shares of issuer which may be issued
including EGM						pursuant thereto as at close
approval date	N	Movement durin	g the month		pursuant thereto	of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0	0	0	250,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	0	50,000	0	87,934,000*
Option				,		, ,
Scheme						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$			-		-	-
(Ivote 1)						
		То	tal A. (Ordin	ary shares)	0	
				nce shares)		•
				ther class)	N/A	•
Total funds raised during	the month fro	m exercise of				
options (State currency)	5 che monui mo	in excicise of			Nil	
Trans (State Carrolley)			-		1 144	

Warrants to Issue Shares of the Issuer which are to be Listed

cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	<u>-</u>					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note</i> 1)			=			
Subscription price EGM approval date (if applicable)	() (_			
(dd/mm/yyyy) 4.)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable))	-			
		Tota	(Prefero	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
1. IVA	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (///)Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(N/A	N/A
			Class of shares	Ordinary		
			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	shares		
6.	Repurchase of shares		Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	shares	s) N/A	
То	tal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	0
				(2	2)	N/A
То	tal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A t	o E):			N/A
	tal increase / (decrease) in other classes of shares these figures should be the same as the relevant fi	-				N/A

Remarks (if any):

* On 21 March 2017, 91,694,000 share options to subscribe for the ordinary shares of HK\$0.10 each in the share capital of the Company were granted under the 2017 Share Option Scheme, subject to the acceptance of the grantees by agreeing to surrender and cancel their same number of existing options under the 2009 Share Option Scheme. The said share options became vested in full and exercisable on 21 March 2018. During the one year non-vesting period since the date of grant, 2,190,000 share options were lapsed and cancelled due to (1) non-acceptance within the acceptance period or (2) non-response within the acceptance period, which was deemed to be rejection by the grantees; 1,570,000 share options granted to grantees were lapsed and cancelled when they ceased their employment with the Company and/or its subsidiaries. As at 31 March 2018, the number of new shares of the Company which may be issued is 87,934,000.

Submitted by:		Yeung Ka Keung			
Title:		Company Secretary			
	(Direct	or, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.