

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _______ 30 / 04 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Phoenix Media Investment (Holdings) Limited			
Date Submitted	07 / 05 / 2018			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02008</u> Descr	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	0		HK\$0
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	ption :				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close	of precedin	g month					
Increase/(decreas	se)						
Balance at close	of the mont	h	·				

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	of the month	1			

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,993,469,500	N/A	N/A	N/A	
Increase/ (decrease) during the month (<i>Remark 2</i>)	0	N/A_	N/A	N/A	
Balance at close of the month	4,993,469,500	N/A_	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

	nder Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	Ν	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			C			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0	50,000	0	200,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	0	0	0	87,934,000
Option						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
(Note 1)						
		То	tal A. (Ordin			
			(Preferen	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during options (State currency)		m exercise of			Nil	

Share Options (under Share Option Schemes of the Issuer)

ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mot	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-		_			
(/) Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> 1)						
Subscription price EGM approval date (if applicable)	(/ /)				
4.	- - 					
Stock code (if listed) Class of shares issuable (<i>Note</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Т	(Prefer	inary shares) rence shares) (Other class)	N/A	

	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed)					iers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3.	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
N/A		
shares (Note 1)		
2	_	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue		For M	iani board an	d GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) Repurchased (yet to be cancelled) date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> <u>shares</u>	N/A	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	<u>N/A</u>
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)			
					<u>N/A</u>	<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State		(//)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Ordinary share reference share (Other clas	es) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		0
	(2)		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: Yeung Ka Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.