

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/ 11/ 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Phoenix Media Investment (Holdings) Limited
Date Submitted	04 / 12/ 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02008</u> Desc	cription : Ordinary	v Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.1	<u>HK\$1,000,000,000</u>
Increase/(decrease)	0		HK\$0_
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description	on :		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedii	ng month			
Increase/(decreas	se)	_			
Balance at close	of the mon	nth			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrij	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	4,993,469,500	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month ( <i>Remark 2</i> )	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,993,469,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (ur Particulars of share	ider Share Opt	ion Schemes of	the Issuer)			No. of new shares of issuer
option scheme					of issuer issued	which may be issued
including EGM					during the month pursuant thereto	pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -	Ν	Movement durin	g the month		pursuant thereto	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0		0	200,000
	U	U	U	U	U	200,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	0	200,000	0	86,154,00
Option						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
(Note 1)						
		То	tal A. (Ordin			
			(Preferen	nce shares)		
			(0	Other class)	N/A	
Cotal funds raised during	the month fro	m exercise of				
options (State currency)					Nil	

ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / )         Stock code (if listed)         Class of shares issuable (Note         1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note</i> 1) Subscription price							
EGM approval date (if applicable)	( / /	)					
4							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.	(Prefere	nary shares) ence shares) Other class)		

				Iain Board and	GEM listed issu	iers
Convertibles (i.e. Convertible i	Currency of	Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount outstanding	of preceding month	during the month	close of the month		month
1. N/A	outstunding	month	montin	montin		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		r	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A N/A	
			(	<u> </u>	1 <b>\/A</b>	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1.		
N/A		
	4	
	-	
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N \leftarrow I)$				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	8	At price currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable $(Note 1)$				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For M	lain Board an	d GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>Ordinary</u> shares		
			Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares		Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares			
			redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
·						

			For M	lain Board	and G	EM listed is	ssuers
	Type of Issue				iss c	No. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary sh eference sh		N/A N/A	
			× ·	(Other o		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Yeung Ka Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.