

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy):	31 / 12 / 2018		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer		Media Investment	(Holdings) Li	mited
Date Submitted	07/01/	2019		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>02008</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)		0		HK\$0
Balance at close of the month		10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,993,469,500	N/A	N/A	N/A	
Increase/ (decrease) during the month (Remark 2)	0	N/A	N/A	<u>N/A</u>	
Balance at close of the month	4,993,469,500	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (u	nder Snare Opt	ion Schemes of	tne Issuer)			
Particulars of share						No. of new shares of issuer
option scheme					of issuer issued	which may be issued
including EGM						pursuant thereto as at close
approval date	N	Movement durin	g the month		pursuant thereto	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0	0	0	200,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)				-		
2. 2017 Share	0	0	0	170,000	0	85,984,000
Option						
Scheme						
Beneme						
(07 / 02 / 2017)						
Ordinary shares						
				-		
(Note 1)						
-						
		То	tal A. (Ordin	ary shares)	0	
				nce shares)		•
				Other class)		•
Total funds raised during	g the month fro	m exercise of				•
options (State currency)	_				Nil	
						

Warrants to Issue Shares of the Issuer which are to be Listed

cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	<u>-</u>					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note</i> 1)			=			
Subscription price EGM approval date (if applicable)	() (_			
(dd/mm/yyyy) 4.)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable))	-			
		Tota	(Prefero	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
1. IVA	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
IVA		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (///)Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend At prid	ce : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	Ordinary shares		
			Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares		Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue At price	ce : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JI.					
			Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable	.		
10.	Other (Please specify)	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share reference share (Other cla	res) N/A	= <u>-</u>
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	E):	(1)	0
					(2)	N/A
To	otal increase / (decrease) in preference shares du	ring the month (i.e. Total of A	to E):		N/A
To	otal increase / (decrease		es during the month (i.e. Total figures under II above ("Move			N/A

Remarks (if any):
Submitted by: Yeung Ka Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.