

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/)	yyyy):	31 / 01 / 2019		
To: Hong Kong Exchanges and	Clearing	g Limited		
_		Media Investment	(Holdings) Li	mited
Date Submitted	11 / 02 /	2019		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>02008</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)		0		HK\$0
Balance at close of the month		10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	4,993,469,500	N/A	N/A	N/A
Increase/ (decrease) during the month (Remark 2)	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,993,469,500	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	nder Share Opti	ton senemes of	the Issuer)		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close
approval date	N	Movement durin	g the month		pursuant thereto	of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share	0	0	0	0	0	200,000
Option						
Scheme						
(19 / 06 / 2009)						
Ordinary shares						
(Note 1)						
2. 2017 Share	0	0	0	0	0	85,984,000
Option						
Scheme						
(07 / 02 / 2017)						
Ordinary shares						
$\frac{Ordinary shares}{(Note 1)}$					-	
(Ivote 1)						
						-
		То	tal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	N/A	
			*	Other class)		
Total funds raised during	the month from	m exercise of	`	,		
options (State currency)		oncreise of			Nil	
			-		- 1	

Warrants to Issue Shares of the Issuer which are to be Listed

cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	<u>-</u>					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note</i> 1)			=			
Subscription price EGM approval date (if applicable)	() (_			
(dd/mm/yyyy) 4.)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable))	-			
		Tota	(Prefero	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
IVA		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (///)Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At	price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(N/A	N/A
			Class of shares	Ordinary		
			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	shares		
6.	Repurchase of shares		Repurchased (yet to be cancelled) date: (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue At	price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	shares	s) N/A	
То	tal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	0
				(2	2)	N/A
То	tal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A t	o E):			N/A
	tal increase / (decrease) in other classes of shares these figures should be the same as the relevant fi	-				N/A

Remarks (if any):					
		_			
Submitted by:	Yeung Ka Keung	_			
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.