HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PINE Technology Holdings Limited	
Date Submitted	01/11/2017	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1079</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	\$0.10	\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	\$0.10	\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedii				
Increase/(decrease	e)				
Balance at close o	f the mor	ith			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month _			
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	-	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	964,584,783	N/A	N/A	N/A		
Increase/ (decrease) during the month	141,316,956					
Balance at close of the month	1,105,901,739					

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
approval date	1		ng the month		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Evereiged	Concelled	Longod		
1. Share Options	Granted	Exercised	Cancelled	Lapsed		
Scheme 2013						
granted on						
22 Sept. 2017						
(22/11/2013)						
shares	-				-	12,000,000
(Note 1)						
2.						
<u>∠.</u>						
(/ /)						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)		_ :			-	
		Tota	IA. (Ordinal	ry shares)	0	
				her class)	-	
Total funds raised d	uring the mo	nth from everei	•	c i Ulass)		
of options (State cu			30	HK\$0		
	• /			·		

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	-			
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina	ary shares)	-	
		iotai i	(Preferen	ce shares) ther class)	-	-
			(C	other class)	-	-

Convertibles (i.e. Convertible	e into Shares of tl	ne Issuer whic	h are to be List	ed)	No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	
1.	5					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina Preferen	ary shares) ce shares)		-
				ther class)		_
			(0			_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
	-	
(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements i Type of Issue	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>Ordina</u>	ŗy		
3.	Placing	At price :	State <u>HK\$0.64</u> currency	lssue and allotment date : (dd/mm/yyyy)	(11/10/20	17)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	141,316,956	
				Class of shares issuable (<i>Note 1)</i>				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	()		
					()		
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
					()		
				Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (<i>Note 1</i>)			· · · · · · · ·		
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		

Type of Issue	No. of new shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
Class of share issuable (<i>Note 1</i>)	
9. Capital reorganisationIssue and allotment date : (dd/mm/yyyy)	(/ /)
EGM approval date: (dd/mm/yyyy)	(/ /)
issuable (Note 1)	s
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	(//)
EGM approval date: (dd/mm/yyyy)	(//)
Tota	
(Pre	shares) <u>141,316,956</u> eference shares) <u>-</u> (Other class) <u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	141,316,956	
(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

As disclosed in the announcement dated 11 October 2017, an aggregate of 141,316,956 Placing
Shares had been allotted and issued to not less than six Placees at the Placing Price of
HK\$0.64 per Placing Share under General Mandate.
<u></u>
Submitted by: Chan Cheuk Ho
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.