HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PINE Technology Holdings Limited	
Date Submitted	02/01/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1079</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	\$0.10	\$200,000,000.00	
Increase/(decrease)	-		-	
Balance at close of the month	2,000,000,000	\$0.10	\$200,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedii				
Increase/(decrease	e)				
Balance at close o	f the mor	ith			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decreas	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,105,901,739	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	1,105,901,739					

Share Options (und	ler Share Op	tion Schemes o	of the Issuer)						
Particulars of share option scheme including EGM		Mayamant duri	ng the menth	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be				
approval date	1	Movement duri	ng the month		-	the month			
(dd/mm/yyyy) and									
class of shares	Created	Evereiged	Canaallad	المعمط					
issuable 1. Share Options	Granted	Exercised	Cancelled	Lapsed					
Scheme 2013									
granted on									
22 Sept. 2017									
(22/11/2013)									
shares	-			-	-	12,000,000			
(Note 1)									
2.									
<u>Z.</u>									
(/ /)									
shares									
(Note 1)									
<u>3.</u>									
shares									
(Note 1)									
		Tota	IA. (Ordina	ry shares)	0				
					-				
Transformed in the		- 41- C	•	her class)					
Total funds raised d of options (State cu		nth from exerci	se	HK\$0					
	noncy)			Πιτφυ					
L									

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed	k			
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)	-			
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total I	3. (Ordina	ary shares)	-	
		iotai i	(Preferen	ce shares) ther class)	-	-
			(C	other class)	-	-

Convertibles (i.e. Convertible	e into Shares of tl	ne Issuer whic	h are to be List	ed)	No. of new shares of issuer issued	No. of new shares of issuer which may be
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1.	5					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina Preferen	ary shares) ce shares)		-
				ther class)		_
			(0			_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		·
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	In Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares . issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	, , , , , , , , , , , , , , , , , , ,)		
				EGM approval date: ((dd/mm/yyyy))		
				Class of shares _ issuable (<i>Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy))		
				Class of shares . issuable (<i>Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				Class of shares . issuable <i>(Note 1)</i>				
4.	Bonus issue			lssue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy))		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
5.		At price .	currency ——	date : (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)	· ·	-		,		
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
				redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>-</u> 5) <u>-</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	are Capital").)

Remarks	(if	any):
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Submitted by: Chan Cheuk Ho
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.