

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :		30/04/2018						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Date Submitted		NE Technology Holdings Limited 1/05/2018						
I. Movements in Authorised	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code :1079	_Descrip	tion :	Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	2,000,000,000	\$0.10	\$200,000,000.00				
Increase/(decrease)	-	<u> </u>						
Balance at close of the mon	th _	2,000,000,000	\$0.10	\$200,000,000.00				
(2) Stock code : N/A	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)	-							
Balance at close of the mon	th _							

2. Preference Shares				
Stock code :	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	N/A Descrip	tion :		
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised share currency):	e capital at the e	nd of the month		00,000,000.00
II. Movements in Issue	ed Share Capita	ıl		
	No. of ordi	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,105,901,739	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,105,901,739			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options Scheme 2013 granted on 22 Sept. 2017						
(22/11/2013) Ordinary shares (Note 1)	-				 12,000,000	
2. (/ /) shares (Note 1) 3.						
(/ /) shares (Note 1)		Tota		ry shares) ce shares) her class)		
Total funds raised d of options (State cu		nth from exerci	se	HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nomin at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /						
Subscription price EGM approval date (if applicable)	(/ /						
Subscription price EGM approval date (if applicable)	(/ /			10. II			
			Total B	(Preferen	ary shares) ice shares) ither class)	-	-

Convertibles (i.e. Convertible	e into Shares	of th	ne Issuer which	ch are to be List	ed)		
Class and description	Currency amour outstand	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_						
Stock and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.							
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.							
Stock code (if listed)	-						
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	•	,		Total C. (Ordina	ary shares)	-	=
				(Preteren	ce shares) other class)	-	_
				(0			=

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Strates (Note 1)		·
Total D. (Ordinary shares)	-	
(Preference shares)	=	
(Other class)	-	

	her Movements	issued One	aro oupliul						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue									month
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

5	Scrip dividend	At price :	State			
5.	Scrip dividend	At price.	currency	Class	of	shares

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			issuable (Note 1)						monun
				Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	r\/	
	` share	s) <u>-</u>	_
	(Preference share (Other clas		-
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1)	0
		(2)	0
Total increase / (decrease) in preference shares do	uring the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of share: E):	res during the month (i.e. Total of A t	0	0
(These figures should be the same as the relevant figure	es under II above ("Movements in Issued	d Share Capita	1").)

Remarks (if any):
Submitted by: Chan Cheuk Ho
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.