

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	PINE Te	chnology Holdings)18	Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1079	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,000,000	\$0.10	\$200,000,000.00
Increase/(decrease)	-	-		-
Balance at close of the mon	th _	2,000,000,000	\$0.10	\$200,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares						
Stock code :	N/A Descrip	tion :				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month					
Increase/(decrease)	-					
Balance at close of th	e month					
3. Other Classes of Shares						
Stock code :	N/A Descrip	tion :				
		No. of other classes of shares		Authorised share capital (State currency)		
Balance at close of pr	eceding month					
Increase/(decrease)	-					
Balance at close of th	e month					
Total authorised share currency):	e capital at the e	nd of the month		00,000,000.00		
II. Movements in Issue	ed Share Capita	al				
	No. of ordi	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	1,105,901,739	N/A	N/A	N/A		
Increase/ (decrease) during the month	220,800,000					
Balance at close of the month	1,326,701,739					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		issue			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	
1. Share Options Scheme 2013 granted on 22 Sept. 2017					
(22/11/2013) Ordinary shares (Note 1)					 12,000,000
2. (/ /) shares (Note 1) 3.					
(/ /) shares (Note 1) Total funds raised of	luring the mo		(Ot	ry shares) ce shares) ther class)	
of options (State cu		ilili Ilolli exelci		HK\$0	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nomin at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)							
	(/ /)					
3.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B	(Preferen	ary shares) nce shares) other class)	-	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)			- 			-
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	т	otal C. (Ordina		-	-
				ce shares) ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)	-	

Oth	ner Movements ir	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordina	<u>ary</u>		
8.	Consideration issue	At price :	State HKD1 currency	Issue and allotment date: (dd/mm/yyyy)	(23/07/2	2018)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			220,800,000	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)	(/ /)	
Э.	reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)		-	
10.	At Drice :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
			Total E. (Or	dinary shar	res) 220,800,000	
				erence shar Other cla	res)	
<u></u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	220,800,000
(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sh	are Capital").)

Remarks (if any):
As disclosed in the announcement dated 23 July 2018, a total of 220,800,000 Consideration Shares
have been allotted and issued to the Vendor's Shareholders in accordance with the terms and
conditions of the Sale and Purchase Agreement (as amended by the Supplemental Agreement) at the
issue price of HK\$1 per Consideration Share.
Submitted by: Chan Cheuk Ho
Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.