

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2019					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer  PINE Technology Holdings Limited  4 March 2019							
I. Movements in Authorised	Share Cap	oital					
1. Ordinary Shares							
(1) Stock code :1079	_Descript	ion :	Ordinary Sh	nares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	-	-	-				
Balance at close of the mont	th	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code : N/A	_Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month_						
Increase/(decrease)	_						
Balance at close of the mont	th _						

2. Preference Shares					
Stock code : N/A	Description :				
	pre	No. of eference shares	Par value (State currency)	cap	ed share bital currency)
Balance at close of preced	ding month				
Increase/(decrease)					
Balance at close of the mo	onth				
3. Other Classes of Share	S				
Stock code : N/A	Description:				
	cla	o. of other asses of shares		cap	ed share bital currency)
Balance at close of preced	ding month				
Increase/(decrease)					
Balance at close of the mo	onth				
Total authorised share cap (State currency):	bital at the end of	the month	HK	\$200,000,00	00.00
II. Movements in Issued S	hare Capital				
	No. of (	ordinary sha	res	No of	No. of other
	(1)	(2	2)	reference shares	classes of shares
Balance at close of receding month	ng 1,326,701,739	N/ <i>F</i>	Δ	N/A	N/A
Increase/ (decrease) durin	ıg -				

1,326,701,739

N/A

N/A

Balance at close of the

month

N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new	No. of new
option scheme					shares of	shares of issuer
including EGM					issuer issued	which may be
approval date		Movement duri	ng the month		during the	issued pursuant
(dd/mm/yyyy) and class of shares					month pursuant	thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.Share Options	<u> </u>					
Scheme 2013						
granted on						
22 Sept. 2017						
(22/11/2013)						
Ordinary shares	-	_	-	-	_	12,000,000
(Note 1)					_	
2.Share Options						
Scheme 2013						
granted on						
12 Dec. 2018						
(22/11/2013)						
Ordinary shares	_	_	_	_	_	80,140,000
(Note 1)					_	30,110,000
3						
3.						
_						
( / / )						
shares						
(Note 1)				-		
,						
4.						
<u> </u>						
shares				<del></del> -		
(Note 1)						
5.						
( / / )						
shares						
(Note 1)					_	
, ,		Total A	A. (Ordinary sł	nares)	-	
			(Preference sh			
			(Other	class)		
Total funds raised duri	ng the month fr	om exercise of o	ptions (State cur	rency)	HK\$-	
	J		,			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed		No. of new	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)	_			
Subscription price		)				
<u>.                                    </u>						
EGM approval date (if applicable)		)	_			
( / / )			-			· -
Culta a rintia na maisa			_			
EGM approval date (if applicable)		)				
		Total	(Preferen	ary shares) nce shares) Other class)	-	- - -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)				·		
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	( / / )					
4.						
	<u>—</u> ,					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina (Preferen	ary shares) ce shares)	-	-
			· (O	ce shares) ther class)	-	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onaic option ochemics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
· -		
-		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
	<del>-</del>	
(Other class)	<u>-</u>	

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Cla iss	ass of shares uable ( <i>Note 1)</i>				
4	. Bonus issue				ue and allotment te : (dd/mm/yyyy)	( / /	)		
					SM approval date: l/mm/yyyy)	( / /	)		
				Cla iss	ass of shares uable <i>(Note 1)</i>				
5	. Scrip dividend	At price :	State currency		ue and allotment te : (dd/mm/yyyy)	( / /	)		
				EG (dd	SM approval date: l/mm/yyyy)	( / /	)		
				Cla rep	ass of shares ourchased (Note 1)				
6	. Repurchase of shares				ncellation date : l/mm/yyyy)	( / /	)		
				EG (dd	iM approval date: l/mm/yyyy)	( / /	)		
				Cla	ass of shares leemed (Note 1)				
7	. Redemption of shares			Re (do	demption date : l/mm/yyyy)	( / /	)		
				EG (do	SM approval date: l/mm/yyyy)	( / /	)		
								_	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State – currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
			_		Class of shares issuable (Note 1)				
10.	Other (Please specify) '	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Total E. (Or (Prefe	dinary sherence sh (Other	nares	-	- - -
To	otal increase / (dec	rease) in o	rdinary sha	res dur	ing the month (i.e. Total	of A to E)		, <del></del>	-
To	otal increase / (dec	rease) in p	reference s	shares o	during the month (i.e. Tot	al of A to	(2 E):		_
To	otal increase / (dec				ares during the month (i.e				
		ld be the s	ame as the	relevar	nt figures under II above	("Movem	ents	in Issued Si	nare

## IV. Confirmations

issued publish	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:							
(Note 2	2)							
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;							
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;							
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;							
(iv)	all the securities of each class are in all respects identical (Note 3);							
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;							
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;							
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and							
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.							
Remark N/A	ss (if any):							
Submitt	ted by:Chan Cheuk Ho							

Company Secretary
(Director, Secretary or other duly authorised officer)

Title:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.