# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PINE Technology Holdings Limited
Date Submitted	01 June 2020

I. Movements in Authorised Share Capital

1	١.	Orc	linary	Shares	

(1) Stock code : <u>1079</u> Descrip	tion :	Ordinary St	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00
Increase/(decrease)	-	-	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			

### 2. Preference Shares

Stock code : _	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close o	of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	э)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of receding month	1,326,701,739	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,326,701,739	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1.Share Options Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) Ordinary shares (Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares (Note 1)	Granted	Movement durin	ng the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable 1.Share Options Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) Ordinary shares (Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares	Granted			Lapsed	during the month pursuant	issued pursuan thereto as at close of the
class of shares issuable1.Share OptionsScheme 2013 granted on22 Sep. 2017 (22/11/2013)Ordinary shares (Note 1)2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013)Ordinary shares	Granted			Lapsed	pursuant	close of the
issuable 1.Share Options Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) Ordinary shares (Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares	Granted	Exercised	Cancelled	Lapsed		
Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) Ordinary shares (Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares	<u> </u>				-	
granted on   22 Sep. 2017   (22/11/2013)   Ordinary shares   (Note 1)   2.Share Options   Scheme 2013   granted on   12 Dec. 2018   (22/11/2013)   Ordinary shares					-	
22 Sep. 2017 (22/11/2013) Ordinary shares (Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares					_	
(22/11/2013)   Ordinary shares   (Note 1)   2.Share Options   Scheme 2013   granted on   12 Dec. 2018   (22/11/2013)   Ordinary shares				_	_	
Ordinary shares   (Note 1)   2.Share Options   Scheme 2013   granted on   12 Dec. 2018   (22/11/2013)   Ordinary shares	-				_	
(Note 1) 2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares				-	-	
2.Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares						12,000,000
Scheme 2013     granted on     12 Dec. 2018     (22/11/2013)     Ordinary shares						
granted on 12 Dec. 2018 (22/11/2013) Ordinary shares						
12 Dec. 2018 (22/11/2013) Ordinary shares						
(22/11/2013) Ordinary shares						
Ordinary shares						
(Note 1)	-		-	-		60,640,000
(10000-1)						
3.						
<u>( / / )</u>						
shares						
4.						
<u> </u>						
shares						<u>-</u>
(Note 1)						
5.						
( / / )						
shares						
(Note 1)						
		Total A	. (Ordinary sh		-	
			(Preference sh		-	
			(Other o	class)	-	
otal funds raised during	the month fre	om exercise of o	ptions (State cur	rency)	НК\$-	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Cube evintion price						
(if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina (Preferen (O	ary shares) ce shares) other class)		-

Con	vertibles (i.e. Convertible	into Shares of the	e Issuer which	n are to be Liste	ed)		
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.							
		_					
	Stock code (if listed)			·			
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)						
3.	(dd/1111/yyyy)						
0.							
		_					
	Stock code (if listed)						
	Class of shares issuable <i>(Note 1)</i>						
	Subscription price						
	EGM approval date						
	(if applicable)						
4	(dd/mm/yyyy)	( / / )					
<u>4</u> .							
		_					
	Stock code (if listed)						
	Class of shares						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
			I	otal C. (Ordina Preferen	ny snares) ce shares)	-	-
				(0	ce shares) ther class)	-	-
				( -	,		_

Options (other than under Share Option Schemes)		· 6
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
2.		
Z		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		
		·
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		· · · · · ·			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable ( <i>Note 1</i> )					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable ( <i>Note 1</i> )					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)		
5.	Scrip dividend At	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)		
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1)</i>			
8.	Consideration At price : State	lssue and allotment date : (dd/mm/yyyy)	( / / )	)		
			EGM approval date: (dd/mm/yyyy)	(// )		
9.			Class of shares issuable ( <i>Note 1</i> )			
	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	(//)		
10.	Other (Please specify) At price : State currency		Class of shares issuable (Note 1)			
		Issue and allotment date : (dd/mm/yyyy)	(//)	)		
			EGM approval date: (dd/mm/yyyy)	( / / )	)	
			Total E. (Or (Prefe	rdinary shar erence shar (Other cla	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Chan Cheuk Ho
Submitted by.	

Title: Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.