HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PINE Technology Holdings Limited
Date Submitted	05 October 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1079</u> Descrip	tion :	Ordinary Sha	ares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close o	f precedin	ig month		. <u> </u>	
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (HK\$):

200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of receding month	1,326,701,739	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,326,701,739	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month issuer issued during the month which may be issued pursual thereto as at pursuant 1.Share Options Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) Granted Exercised Cancelled Lapsed month thereto as at pursuant 0rdinary shares - - - - 12,000,000 (Note 1) 2.Share Options - - - 12,000,000 12 Dec. 2018 (22/11/2013) - - - - 12,013	Share Options (under	Share Option S	Schemes of the Is	suer)		No. of recur	No. of record
approval date Movement during the month during the month issuable issuable issuable issuable issuable issuable issuable case of the month issuable issuable issuable issuable case of the month issuable issuable Granted Exercised Cancelled Lapsed unmath thereto issuable iss							No. of new shares of issuer
(dd/mm/yyy) and month month there is a star issuble Granted Exercised Cancelled Lapsed month there is a star 1 Share Options Scheme 2013 granted on 22 Sep. 2017 22 Sep. 2017 12,000,00 (Note 1)							
class of shares pursuant close of the thereto I Share Options Scheme 2013 pursuant close of the thereto Scheme 2013 granted on 22 Sep. 2017 22 Share Options Scheme 2013 Granted - - 12,000,00 Ordinary shares - - - 12,000,00 Scheme 2013 Granted - - - 12,000,00 Ordinary shares - - - - 12,000,00 Scheme 2013 Granted on - - - 60,640,00 Q2111/2013) Ordinary shares - - - 60,640,00 Q1/1013 Ordinary shares - - - 60,640,00 Q1/1013 - - - - 60,640,00 Q2111/2/013 - - - - 60,640,00 Q1 - - - - - 60,640,00 Q2111/2/013 - - - - <td></td> <td></td> <td>Movement duri</td> <td>ng the month</td> <td></td> <td></td> <td></td>			Movement duri	ng the month			
issuable Granted Exercised Cancelled Lapsed Thereto month 1:Share Options							
1 Share Options Scheme 2013 granted on 22 Sep. 2017 (22/11/2013) . <td< td=""><td></td><td>Granted</td><td>Exercised</td><td>Cancelled</td><td>Lapsed</td><td></td><td></td></td<>		Granted	Exercised	Cancelled	Lapsed		
Scheme 2013 granted on granted on 22 Sep. 2017 (2211/2013)							
22 Sep. 2017 (22/11/2013) . . . 12.000.00 Ordinary shares 12.000.00 (Note 1) 12.000.00 2.Share Options Scheme 2013 granted on 12.Dec. 2018 (22/11/2013) .							
22 Sep. 2017 (22/11/2013) . . . 12.000.00 Ordinary shares 12.000.00 (Note 1) 12.000.00 2.Share Options Scheme 2013 granted on 12.Dec. 2018 (22/11/2013) .	granted on						
Ordinary shares - - - - 12,000,00 (Note 1) - - - - 12,000,00 2.Share Options Scheme 2013 - - - 60,640,00 (Note 1) - - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 . - - - 60,640,00 . - - - - 60,640,00 . - - - - - - - . - - - - - - - - - - -							
Ordinary shares - - - - 12,000,00 (Note 1) - - - - 12,000,00 2.Share Options Scheme 2013 - - - 60,640,00 (Note 1) - - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 (Note 1) - - - 60,640,00 . - - - 60,640,00 . - - - 60,640,00 . - - - - 60,640,00 . - - - - - - - . - - - - - - - - - - -	(22/11/2013)						
2. Share Options Scheme 2013 granted on 12 Dec. 2018 (22/11/2013) Ordinary shares	Ordinary shares	-	-	-	-	-	12,000,000
Scheme 2013 granted on 12 Dec. 2018	(Note 1)						
Scheme 2013 granted on 12 Dec. 2018	2.Share Options						
granted on 12 Dec. 2018 (22/11/2013) Ordinary shares (Note 1) - - 60.640,00 3. - - - 60.640,00 3. - - - 60.640,00 3. - - - 60.640,00 3. - - - 60.640,00 4. - - - - 60.640,00 4. - - - - 60.640,00 4. - - - - - 60.640,00 4. - <							
12 Dec. 2018							
122/11/2013) - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 3. - - - 60,640,00 4. - - - - - (Note 1) - - - - - 5. - - - - - - (Note 1) - <							
Ordinary shares - - - 60,640,00 3.	-						
(Note 1) 3.	<u> </u>	-	-	-	-	-	60,640,000
	2						
(Note 1) 4.	<u> </u>						
(Note 1) 4.							
(Note 1) 4.							
(Note 1) 4.							
(Note 1) 4.	(/ /)						
4.							
	(Note 1)						
	4						
(Note 1) 5.							
(Note 1) 5.							
(Note 1) 5.							
(Note 1) 5.							
(Note 1) 5.	(/ /)						
5.	shares						
	(Note 1)						
	5.						
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
Total A. (Ordinary shares) - (Preference shares) - (Other class) -							
(Preference shares) - (Other class) -	(Note 1)		_	(0 "			
(Other class) -			Total A	 Ordinary sl 	nares)	-	
				(Preference sl	nares)	-	
Total funds raised during the month from exercise of options (HK\$)				(Other	class)	_	
ריסנט דעוסט דעוסט עעווואַ גויט דוטרונד ויטרו טאפוטוסט ט טעוטרוס (דוגע)	Total funds raised duri	ng the month fr	om exercise of a	ntions (HK¢)		-	
			OUL EVELOPE OF O	ραστιο (Επτφ)			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
				· .		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date						
(if applicable))				
(dd/mm/yyyy) 	(/ /)				
(/ /)						·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_(_/ /)				
		Total B	. (Ordina	ary shares)	_	
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Convertibles	(i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and de	escription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class o issuabl Subscri							
Class o issuable Subscri							
Class o issuabl Subscri EGM a (if appli (dd/mm	f shares e (Note 1) iption price pproval date cable)						
Class o issuabl Subscri	f shares e (Note 1) iption price pproval date cable)			Fotal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Onlinear shares)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	-
(Other class)	-	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. Bonus issue issuable (Note 1) 4. Bonus issue Issue and allotment (// /) Bonus issue Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: 5. Scrip dividend At price: State currency EGM approval date: (//) (dd/mm/yyyy) EGM approval date:									
date: (d/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) Class of shares 5. Scrip dividend At price: State (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
Class of shares S. Scrip dividend At price: State Class of shares Issue and allotment (d/mm/yyyy) EGM approval date:	4.	Bonus issue			())		
5. Scrip dividend At price : State currency issue and allotment date : (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) 8. Redemption date : (///) 9. EGM approval date: (///) 9. Class of shares redeemed (Note 1)				EGM approval date: (dd/mm/yyyy)	())		
5. Scrip dividend At price : State currency issue and allotment date : (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (///) 8. Redemption date : (///) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of shares Class of shares redeemed (Note 1) 9. Class of									
5. Schip dividend At price . currency Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	5.	Scrip dividend	At price :		()	/ /)		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1)				EGM approval date: (dd/mm/yyyy)	())		
6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1)									
shares Cancellation date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	6.	Repurchase of shares			())		
 7. Redemption of shares Redemption date : (/ /) EGM approval date: (/ /) 				EGM approval date: (dd/mm/yyyy)	())		
 7. Redemption of shares Redemption date : (/ /) EGM approval date: (/ /) 									
shares (dd/mm/yyyy) (/ /) EGM approval date:									
EGM approval date: (dd/mm/yyyy) (/ /)	7.				())		
				EGM approval date: (dd/mm/yyyy)	())		

No. of new No. of new Shares of shares of issuer issued during the pursuant close of the thereto month
Class of shares issuable (Note 1)
Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: (/ /) (dd/mm/yyyy) (/ /)
Class of shares ———— issuable <i>(Note 1)</i>
Issue and allotment (/ /) date:(dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable (Note 1)
Issue and allotment (/ /) date:(dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Total E. (Ordinary shares) (Preference shares) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Chan Cheuk Ho

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.