HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PINE Technology Holdings Limited
Date Submitted	04 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1079</u> Descrip	tion :	Ordinary Sha	ares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close o	f precedin	ig month		. <u> </u>	
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (HK\$):

200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of receding month	1,326,701,739	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	1,326,701,739	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued	No. of new shares of issuer which may be
approval date					during the	issued pursuant
(dd/mm/yyyy) and —		Movement during	g the month		month	thereto as at
class of shares					pursuant	close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1.Share Options						
Scheme 2013						
granted on						
22 Sep. 2017						
(22/11/2013)						
Ordinary shares	_	_	_	_	_	12,000,000
(Note 1)				_		12,000,000
2.Share Options						
Scheme 2013						
granted on						
12 Dec. 2018						
(22/11/2013)						
Ordinary shares	-	-	-	-	-	60,640,000
(Note 1)						
· · ·						
3.						
(/ /)						
shares						
(Note 1)						-
4.						
(/ /)						
shares						
(Note 1)						
C						
5.						
(/ /)						
shares						
(Note 1)						
		Total A.	(Ordinary sh	ares)	-	
			Preference sh	ares)	_	
				·		
			(Other o	liass)	-	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date						
(if applicable))				
(dd/mm/yyyy) 	(/ /)				
(/ /)						·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_(_/ /)				
		Total B	. (Ordina	ary shares)	_	
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Convertibles	(i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and de	escription	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class o issuabl Subscri							
Class o issuabl Subscri							
Class o issuabl Subscri EGM a (if appli (dd/mm	f shares e (Note 1) iption price pproval date cable)						
Class o issuabl Subscri	f shares e (Note 1) iption price pproval date cable)			Fotal C. (Ordina (Preferen (O	ary shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	_	
shares (Note 1)	-	
		·
2.		
	-	
shares (Note 1)		
3.		
3	-	
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	<u>-</u>
(Preference shares)	-	_
(Other class)	-	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares	
4. Bonus issue issuable (Note 1) 4. Bonus issue Issue and allotment date: (//) Bonus issue EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) Class of shares	
Body and and monitoring date: Image: Indicate data and monitoring date: Image: Indicate data and monitoring date: EGM approval date: (/ /) Image: Indicate data and monitoring data: Image: Indicate data and monitoring data and monitoring data and monitoring data. 5. Scrip dividend At price : State currency Issue and allotment data : (/ /) 5. Scrip dividend At price : State currency Issue and allotment data : (/ /) Issue and allotment date : (/ /) Issue and allotment data : (/ /) Image: Indicate and data and monitoring d	
Class of shares 5. Scrip dividend At price : State currency Issue and allotment date : (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares	
5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares	
S. Schp dividend At price currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares	
Class of shares ——— repurchase of	
repurchased (Note 1)	
repurchased (Note 1)	
6. Repurchase of	
shares Cancellation date : (/ /) (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares redeemed (Note 1)	
7. Redemption of shares Redemption date : (/ /)	
EGM approval date: (dd/mm/yyyy) (/ /)	

No. of new No. of new Shares of shares of issuer issued during the pursuant close of the thereto month
Class of shares issuable (Note 1)
Issue and allotment date : (dd/mm/yyyy) (/ /)
EGM approval date: (/ /) (dd/mm/yyyy) (/ /)
Class of shares ———— issuable <i>(Note 1)</i>
Issue and allotment (/ /) date:(dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Class of shares issuable (Note 1)
Issue and allotment (/ /) date:(dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
Total E. (Ordinary shares) (Preference shares) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Chan Cheuk Ho

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.