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中国平安保险(集团)股份有限公司

Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

"The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements of 2012 of Ping An Securities on the Website of China Money", which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board **Yao Jun** Company Secretary

Shenzhen, PRC, January 17, 2013

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man and Yao Jason Bo; the Non-executive Directors are Fan Mingchun, Lin Lijun, Ng Sing Yip, Li Zhe and Guo Limin; the Independent Non-executive Directors are Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson and Stephen Thomas Meldrum.

Stock Code: 601318 Stock Short Name: China Ping An Serial No.: Lin 2013-003

The Announcement of

Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements of 2012 of Ping An Securities on the Website of China Money

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of 2012 Unaudited Financial Statements by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc" (Zhong Hui Jiao Fa 2012 No. 279) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited regulatory balance sheet, income statement and net capital calculation sheet of 2012 of Ping An Securities Company, Ltd. ("Ping An Securities"), a subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited regulatory balance sheet, income statement and net capital calculation sheet of 2012 of Ping An Securities as attached to the announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
January 17, 2013

Regulatory Balance Sheet

Reporting Unit: Ping An Securities Company, Ltd. Asset		Balance at the end of the period	Balance at the beginning of the year	Liabilities and Equity		Balance at the end of the period	Unit: Yuan Balance at the beginning of the year
Asset:	1			Liabilities:			
Monetary assets	2	9, 331, 656, 799. 72	7, 526, 942, 446. 43	Short term loans	51		
of which: Customer cash deposits	3	7, 949, 554, 647. 84	6, 529, 941, 225. 06	of which: Pledged loans	52		
Customer cash deposits on credit	4	143, 912, 380. 59	33, 069, 983. 13	Borrowings from banks and other financial institutions			
Self-owned cash deposits on credit	5	24, 673, 870. 20	1, 184, 903. 71	Held-for-trading financial liabilities	53 54		
Balances with clearing companies	6	603, 941, 178. 19	2, 399, 752, 610. 88	Derivative financial liabilities	55		
of which: Balances with clients	7	22, 763, 413. 45	1, 641, 813, 689. 06	Financial assets sold under agreements to repurchase	56	13, 822, 954, 491. 58	11, 083, 368, 550. 01
Balances on credit	8	33, 999, 638. 85	8, 219, 294. 54	Customer brokerage deposits	57	8, 055, 128, 143. 35	8, 325, 859, 118. 70
Lendings to banks and other financial institutions	9	00, 500, 000, 00	0, 210, 2011 01	Customer brokerage deposits of transactions on credit	58	157, 054, 902. 64	36, 482, 724. 80
Funds raised	10	945, 395, 237. 33	462, 802, 935. 57	Underwriting proceeds payables	59	101, 001, 002. 01	00, 102, 1211 00
Realized securities	11	7, 327, 857. 05	1, 728, 013. 00	Staff remuneration payable	60	428, 350, 245. 20	535, 879, 030. 41
Held-for-trading financial assets	12	4, 073, 798, 036. 21	2, 285, 280, 553. 96	Taxes payable	61	27, 480, 775. 58	53, 196, 435. 19
of which: Pledged securities	13	4, 073, 790, 030. 21	2, 200, 200, 000, 90	Interest payable	62	16, 975, 667. 56	7, 935, 076. 43
Derivative financial assets	14	3, 821, 390. 05	0.00	Estimated liabilities	63	3, 925, 403. 30	837, 510. 00
Financial assets purchased under agreements to resell	15	2, 226, 734, 770. 38	838, 067, 663. 55	Long-term borrowings	64	3, 920, 403. 30	031, 310.00
Interest receivables	16	2, 226, 734, 770, 38	4, 425, 719. 89	Bonds payables	65		
	17				_		
Refundable deposits	_	228, 552, 954. 52	175, 168, 267. 28	Deferred tax liabilities	66	415 010 550 04	202 221 252 52
of which: Trading deposits	18	224, 552, 954. 52	167, 168, 267. 28	Other liabilities	67	415, 912, 559. 24	232, 961, 353. 50
Performance deposits	19	4, 000, 000. 00	8, 000, 000. 00	of which: Accounts payable	68	201, 368, 739. 24	232, 961, 353. 50
Available-for-sale financial assets	20	11, 898, 153, 128. 45	12, 280, 191, 842. 28	Dividends payable	69		
Held-to-maturity investments	21			Amounts of securities negotiating brokerage	70		
Long-term equity investments	22	1, 166, 757, 157. 97	866, 757, 157. 97				
Investment properties	23	10, 630, 869. 59	11, 016, 384. 97				
Fixed assets	24	130, 124, 618. 30	176, 386, 205. 13				
of which: Construction in progress	25	4, 588, 225. 26	12, 244, 279. 16	Total liabilities	75	22, 927, 782, 188. 45	20, 276, 519, 799. 04
Intangible assets	26	67, 033, 816. 74	66, 828, 661. 23				
of which: Membership fees	27	359, 586. 04	981, 024. 51	Equity:			
Goodwill	28			Paid-up capital	80	3, 000, 000, 000. 00	3, 000, 000, 000. 00
Deferred tax assets	29	63, 887, 353. 54	136, 496, 153. 57	Capital reserves	81	145, 977, 254. 67	-310, 325, 236. 10
Other assets	30	177, 997, 713. 39	177, 406, 197. 60	Less: treasury shares	82		
of which: Amounts due from clients of commercial papers	31	9, 425, 097. 23	6, 213, 607. 51	Surplus reserves	83	664, 191, 984. 95	589, 167, 984. 20
Accounts receivable	32	72, 733, 840. 14	66, 100, 893. 59	General risk provision	84	666, 435, 619. 35	591, 411, 618. 60
Dividends receivable	33			Trading risk provision	85	641, 494, 225. 35	566, 470, 224. 60
Debt assets	34			Unallocated profit	86	3, 221, 174, 428. 19	2, 696, 006, 422. 97
Securities negotiating brokerage	35			Foreign currency translation differences	87		
				Total Equity	88	8, 339, 273, 512. 51	7, 132, 731, 014. 27
Total assets	40	31, 267, 055, 700. 96	27, 409, 250, 813, 31	Total liabilities and equity	91	31, 267, 055, 700. 96	27, 409, 250, 813. 31
	10				-	,, 000, 100, 00	
Supplemental information:							
Bank deposits - client deposits under management	41	11, 488, 415, 671. 81	193, 888, 395. 40	Trusted funds	92	11, 771, 164, 130. 14	624, 381, 457. 61
Balances with clearing companies – balances with clients (clients under management)	42			Amounts payable	93	227, 589, 270. 40	1, 880, 152. 67
Customers' deposited and trusted capital	43						
Accounts receivable	44	-57, 255, 250. 10	90, 638, 445. 80				
Trusted investments	45	567, 592, 978. 83	341, 734, 769. 08				
of which: Investment costs	46	552, 918, 621. 97	325, 205, 489. 51				
Unsettled losses and gains	47	14, 674, 356. 86	16, 529, 279. 57				
Total trusted assets	48	11, 998, 753, 400. 54	626, 261, 610. 28	Total trusted liabilities	96	11, 998, 753, 400. 54	626, 261, 610. 28
Callatoral	40	2 147 012 755 45	1 970 009 625 00	Continues linkilision	07		
Collateral	49	3, 147, 813, 755. 45	1, 279, 992, 665. 09	Contingent liabilities	97		
	-			of which: Total external guarantees	98		
	1						

Income Statement

Rep	orting Unit: Ping An Securities Company, Ltd.	December 2011 Unit: Yuan				
No.	Code Category	Current Year				
I. Operating Income		2,402,284,577.61				
20	Handling charges and commission income, net	1,505,641,209.37				
30	of which: Net operating income from securities trading agency business	472,131,637.89				
40	Net operating income from securities underwriting business	803,095,910.96				
50	Net operating income from clients' trusted asset management business	9,389,536.58				
60	Net interest income	-94,057,703.23				
70	Investment gains/(losses)	896,453,098.11				
80	of which: Gains attributable to investment in associates and joint ventures					
90	Gains/(losses) attributable to changes in fair value	84,733,810.66				
100	Exchange gains/(losses)	-5,306.33				
110	Other operating income	9,519,469.03				
II.	Operating expenses	1,508,972,044.39				
130	Operating tax and surcharges	139,942,139.02				
140	General and administrative expenses	1,342,332,760.32				
150	Asset depreciation losses	25,502,921.68				
160	Other operating cost	1,194,223.37				
III.	Operating profit	893,312,533.22				
180	Add: Non-operating income	5,491,962.77				
190	Less: Non-operating expenses	11,170,163.90				
IV.	Profit before tax	887,634,332.09				
210	Less: Income tax expenses	137,394,324.62				
V.	Net profit	750,240,007.47				

Net Capital Calculation Sheet for Securities Company

Reporting Unit: Ping An Securities Company, Ltd. December 2012 Unit: Yuan

Reporting Unit: Ping An Securities Company, Ltd. December 2012	1	,		Unit: Yuai
Items	No.	Balance at the end of the period	Deduction rate	Amount for calculation
Net Assets	1	8, 339, 273, 512. 51		8, 339, 273, 512. 51
Less: total adjustments in respect of the risks of financial assets	2	15, 971, 951, 164. 66		541, 816, 891. 17
1. Shares	3	310, 696, 220. 14	For	16, 097, 099. 20
of which: Shanghai 180 Index, Shenzhen 100 Index, Shanghai and Shenzhen 300 Index Component Shares Ordinary listed shares	4 5	299, 450, 456. 36 11, 245, 763. 78	5% 10%	14, 972, 522. 82 1, 124, 576. 38
Circulation restricted shares	6	11, 240, 100. 10	20%	1, 121, 510. 50
Shares held the market value of which exceeds 5% of the total market value of such shares	7		40%	
ST shares	8		50%	
* ST shares	9		60%	
Delisted shares that are tradable at share registrars	10		80%	
Delisted shares that are not tradable at share registrars	11		100%	
Monetary market funds	12	980, 383, 615. 34	0%	
3. Securities investment funds	13	296, 929, 087. 01	1%	2, 969, 290. 87
4. Fixed Income securities	14	13, 872, 014, 514. 18	00/	496, 035, 826. 52
of which: Government loans, Central bank bills	15	165, 410, 680. 27	0%	4 901 579 40
Bank debenture, local government bonds	16 17	428, 157, 240. 00 1, 969, 180, 481. 81	1% 2%	4, 281, 572. 40 39, 383, 609. 64
Debenture bonds with credit rating of AAA Debenture bonds with credit rating <aaa,>BBB</aaa,>	18	11, 309, 266, 112. 10	4%	452, 370, 644. 48
Debenture bonds with credit rating < BBB	19	11, 303, 200, 112. 10	20%	132, 310, 011. 10
5. Convertible bonds	20	485, 311, 200. 68	5%	24, 265, 560. 03
6. Trust products investments	21	100, 011, 2001 00	80%	21, 200, 0001 00
Trust produce in reducing Trust produce in reducing Trust produce in reducing Trust produce in reducing	22	26, 616, 527. 31	30%	2, 449, 114. 55
of which: Collective asset management programs on other security companies	23	11, 259, 035. 60	5%	562, 951. 78
Collective asset management programs on this company (no agreement on first losses bearing)	24	8, 349, 219. 72	10%	834, 921. 97
Collective asset management programs on this company (agreement on first losses bearing)	25	7, 008, 271. 99	15%	1, 051, 240. 80
Orientated or specific financial investment by entrusting other security companies or Fund companies	26	0.00	10%	
Other financial products investments	27			
Less: total adjustments in respect of the risks of derivative financial assets	28	3, 821, 390. 05		3, 821, 390. 05
Warrants investment	29		20%	
Asset on gains attributable to fair value variation of interest rate swap	30	3, 821, 390. 05	100%	3, 821, 390. 05
Other derivative financial assets	31			
Less: total adjustments in respect of the risks of other assets	32	5, 355, 685, 168. 28		1, 637, 759, 134. 91
Lendings to banks and other financial institutions (within the term of contract)	33		0%	
2. Funds raised	34	945, 395, 237. 33	2%	18, 907, 904. 75
3. Realized securities	35	7, 327, 857. 05	5%	366, 392. 85
Financial assets purchased under agreements to resell (unexpired)	36	2, 226, 734, 770. 38	0%	
5. Interest receivables	37	331, 242, 819. 53	0%	F0 101 704 00
6. Refundable deposits	38 39	228, 552, 954. 52 171, 851, 229. 72	0%	53, 101, 724. 80
of which: Trading deposits Performance deposits	40	4, 000, 000. 00	10%	400, 000. 00
Futures deposits	41	52, 701, 724. 80	100%	52, 701, 724. 80
Other refundable deposits	42	02, 101, 121.00	100%	52, 101, 121.00
Long term equity investments (excluding investment in equity of listed companies)	43	1, 166, 757, 157. 97		1, 166, 757, 157. 97
of which: Investment in equity of subsidiaries in securities business	44	., , ,	100%	
Investment in equity of subsidiaries in holding funds, futures and other financial business	45	93, 961, 468. 46	100%	93, 961, 468. 46
Investment in equity of subsidiaries engaging in other businesses	46	900, 000, 000. 00	100%	900, 000, 000. 00
Investment in equity of foreign subsidiaries	47	172, 795, 689. 51	100%	172, 795, 689. 51
Strategic equity investment	48		100%	
Other equity investments	49		100%	
Investment properties	50	10, 630, 869. 59	100%	10, 630, 869. 59
9. Fixed assets	51	130, 124, 618. 30		130, 124, 618. 30
of which: Properties with clear ownership	52	23, 891, 393. 87	100%	23, 891, 393. 87
Other fixed assets	53	106, 233, 224. 43	100%	106, 233, 224. 43
10. Intangible assets	54	67, 033, 816. 74		66, 854, 023. 72
of which: Membership fees	55	359, 586. 04	50%	179, 793. 02
Other intangible assets	56 57	66, 674, 230. 70	100%	66, 674, 230. 70
11. Goodwill 12. Deferred tax assets	57	63, 887, 353. 54	100%	63, 887, 353. 54
12. Deferred tax assets 13. Dividend receivables	58	us, 001, sas. 54	100%	03, 001, 303. 54
Dividend receivables 14. Amounts due from clients of commercial papers	60	9, 425, 097. 23	100%	9, 425, 097. 23
15. Amounts receivables	61	72, 733, 840. 14	200/0	21, 865, 216. 20
of which: Aged within one year (including one year)	62	54, 084, 493. 26	10%	5, 408, 449. 33
Aged between one to two years (including two years)	63	4, 385, 160. 02	50%	2, 192, 580. 01
Aged over two years	64	9, 349, 468. 31	100%	9, 349, 468. 31
Amounts due from shareholders and their connected companies	65	4, 914, 718. 55	100%	4, 914, 718. 55
16. Securities underwriting brokerage	66		0%	
17. Bonds redemption brokerage	67		0%	-
18. Underwriting fees brought forward	68		100%	
19. Debt assets	69		100%	
20. Long-term deferred expenses	70	82, 761, 767. 73	100%	82, 761, 767. 73
21. Others	71	13, 077, 008. 23	100%	13, 077, 008. 23
Less: total adjustment in respect of risks of contingent liabilities	72		1000	
External guarantees (excluding counter-guarantee provided by the company for itself) Coveratees and undertaking for the submidiaries associate in according to provide physics.	73		100%	
Guarantees and undertakings for the subsidiaries engaging in securities business Other contineent liabilities	74 75		100%	
Other contingent liabilities Less: other adjustment items recognized by the CSRC	76			
Less: other adjustment items recognized by the CSRC 1. Unrealizable assets including assets the ownership of which is restricted (such as being frozen)	77		100%	
Unrealizable assets including assets the ownership of which is restricted (such as being frozen) Other items	78		100%	
	79			
Add: other adjustment items as approved by the CSRC	79 80			
	80 81			