

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
	Ping An Insurance (Group) Company of China, Ltd. 2 January 2019					
I. Movements in Authorised Share Cap	ital					
Not applicable as the Company was i	ncorporated	in the P	eople's Repul	blic of China.		
1. Ordinary Shares						
(1) Stock code: 2318 Descri	iption : <u>H</u>	Shares				
	No. of ord share	•	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A		N/A		
Increase/(decrease)	N/A			N/A		
Balance at close of the month	N/A			N/A		
(2) Stock code : <u>601318</u> Descri	iption : <u>A</u>	Shares				
	No. of ord share		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month				N/A		
Increase/(decrease)	N/A			N/A		
Balance at close of the month	N/A			N/A		

31/12/2018

2. Preference Shares			
Stock code: N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the end currency):	of the month (State		N/A

II. Movements in Issued Share Capital

		inary shares	N 6 6	N 6 1 1
	(1)	(2)	•	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	7,447,576,912	10,832,664,498	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	7,447,576,912	10,832,664,498	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)				·		-
(Note 1)						
2 27/4						
2. N/A						
(/ /)						
shares						
(Note 1)				·		-
(11010 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
, ,		Tot	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funda: 1 1	in a tha 11	· fuomo overrier · ·		Julioi Class)	1 1/ / 1	
Total funds raised dur		i from exercise of		N/A		
options (State currence	(y)		-	IN/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	amount	f Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	g month	month	month		
1. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
-						
-						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		<u> </u>				
-						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	`				
4. N/A	(/ /	<u>) </u>				
1. 17/11						
-						
						
Stock code (if listed)				· -	· 	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	m . 10	• .	37/4	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	=
				Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A	-	
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	(/ /)		
۷.	Open onei	at price: currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	Ordinar Share	y H		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date:	, , ,			
			(dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	(/ /)		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
						1,1/1	11/11

	Type of Issue				No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 1884e					
		Class of shares issua (Note 1)	ıble	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	NT/A
					N/A	N/A
		Class of shares issua (Note 1)	ible	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other o	ares	N/A	· ·
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	· .	
				(2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):		N/A	
	These figures should be the same as the relevant figur	_		ued l	Share Capital",).)

Remarks (if any):
Submitted by: Yao Jun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.