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**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**VOLUNTARY ANNOUNCEMENT**

**SUBMISSION OF OVERSEAS LISTING APPLICATION BY ASSOCIATE COMPANY**

OneConnect Financial Technology Co., Ltd. ("**OneConnect**"), an associate of Ping An Insurance (Group) Company of China, Ltd. (the "**Company**"), has filed a registration statement (the "**Registration Statement**") for a proposed initial public offering and the listing (the "**Listing**") of American Depositary Shares (representing OneConnect's ordinary shares) (the "**Securities**") on the National Association of Securities Dealers Automated Quotations or the New York Stock Exchange. The Registration Statement is available for viewing and downloading on the website of U.S. Securities and Exchange Commission ("**SEC**") ([www.sec.gov](http://www.sec.gov)). The Registration Statement has not been declared effective by the SEC. The Securities may not be sold nor may offers to buy be accepted prior to the time the Registration Statement has been declared effective by the SEC.

Shareholders and potential investors of the Company should be aware that the information contained in the Registration Statement is subject to change which may be material, and that the implementation of the Listing is subject to, among other things, the Registration Statement being declared effective by the SEC, the final decision of the board of directors of OneConnect, market conditions and other factors. Shareholders and potential investors of the Company should be aware that there are uncertainties on the success of the Listing, the offering price, the number of Securities to be offered and the listing date. The Company does not have any obligation or liability whatsoever in relation to the contents of the Registration Statement. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company.

By order of the Board  
**Sheng Ruisheng**  
*Joint Company Secretary*

Shenzhen, PRC, November 14, 2019

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Lee Yuansiong, Ren Huichuan, Yao Jason Bo and Cai Fangfang; the Non-executive Directors are Soopakij Chearavanont, Yang Xiaoping, Liu Chong and Wang Yongjian; the Independent Non-executive Directors are Ge Ming, Ouyang Hui, Ng Sing Yip, Chu Yiyun and Liu Hong.*